Questica OnePager

8/30/2023

Recently Completed

- Production upgraded from 2022 to 2023
- Successful O/E budget transfer (from Questica to PeopleSoft) – see next page for photo ☺
- Budget transfer file storage using Boomi
- Designation & sub-designation and account summary groups attributes added; integration updated

Coming Soon

- Questica reports
- Pilot group testing
- Final position budget updated in Questica, September
- Benefits monthly allocation
- Questica demo

In Progress

- Personnel budget transfer testing(Questica to PeopleSoft)
- Develop business process for perpetual position budget
- Personnel synchronization testing
- OpenBook data visualization module
- Design user security roles

Risks

- Recent departures of two BPA analysts means starting training from scratch for new staff
- Decline in service level (longer response times) after implementation – CSU is adding a Service Level Agreement with a data portability clause

CalPolyPomona

The First Successful Budget Import from Questica to PeopleSoft, Enabling End Users to Initiate Transfers Directly in Questica