

Questica OnePager

8/30/2023

Recently Completed

- Production upgraded from 2022 to 2023
- Successful O/E budget transfer (from Questica to PeopleSoft) – see next page for photo 😊
- Budget transfer file storage using Boomi
- Designation & sub-designation and account summary groups attributes added; integration updated



Coming Soon

- Questica reports
- Pilot group testing
- Final position budget updated in Questica, September
- Benefits monthly allocation
- Questica demo



In Progress

- Personnel budget transfer testing(Questica to PeopleSoft)
- Develop business process for perpetual position budget
- Personnel synchronization testing
- OpenBook data visualization module
- Design user security roles



Risks

- Recent departures of two BPA analysts means starting training from scratch for new staff
- Decline in service level (longer response times) after implementation – CSU is adding a Service Level Agreement with a data portability clause



The First Successful Budget Import from Questica to PeopleSoft, Enabling End Users to Initiate Transfers Directly in Questica

The screenshot displays the CSU CFS General Ledger interface. The top navigation bar includes the CSU logo and 'CFS 9.2 CFS General Ledger'. The main content area features a 'Process List' tab and a 'View Process Request For' section with search filters. Below this is a table of process instances. A red arrow points to the 'Details' column of the first row in the table.

Select	Instance	Seq.	Process Type	Process Name	User	Run Date/Time	Run Status	Distribution Status	Details	Actions
<input type="checkbox"/>	26012857		Application Engine	CSUGLX7501	10006883370	08/01/2023 11:41:19AM PDT	Success	Posted	Details	←
<input type="checkbox"/>	26012851		PSJob	CSUGL01J	10006883370	08/01/2023 11:36:53AM PDT	Success	Posted	Details	▼ Actions
<input type="checkbox"/>	26012847		PSJob	CSUGL01J	10006883370	08/01/2023 11:21:54AM PDT	Success	Posted	Details	▼ Actions
<input type="checkbox"/>	26012841		PSJob	CSUGL01J	10006883370	08/01/2023 11:00:12AM PDT	No Success	Posted	Details	▼ Actions
<input type="checkbox"/>	26012819		PSJob	CSUGL01J	10006883370	07/31/2023 3:22:58PM PDT	No Success	Posted	Details	▼ Actions
<input type="checkbox"/>	26012815		PSJob	CSUGL01J	10006883370	07/31/2023 3:13:35PM PDT	No Success	Posted	Details	▼ Actions
<input type="checkbox"/>	26012810		PSJob	CSUGL01J	10006883370	07/31/2023 3:02:03PM PDT	No Success	Posted	Details	▼ Actions
<input type="checkbox"/>	26012806		PSJob	CSUGL01J	10006883370	07/31/2023 2:58:37PM PDT	No Success	Posted	Details	▼ Actions

On the right side of the screen, there is a vertical stack of four video call windows. From top to bottom, they are labeled: Debbie Chavez, Anne-Marie Larrabure (CPP), Carol Lee (she/her/hers), and Ly Hang. Each participant is giving a thumbs up gesture.