

CalPolyPomona

Philanthropic
Foundation



The Philanthropic Foundation was established to serve as the leader for University fundraising efforts and will promote, secure and steward support for the University.



Established - July 1, 2019

All donations are made
to
Cal Poly Pomona Philanthropic Foundation

Board Structure

- Volunteers from the Community, currently 18 – can be as many as 32
- Faculty Representatives appointed by the Academic Senate – 2
- Student Representative appointed by ASI
- VP for University Advancement (Dan Montplaisir) is CEO
- VP for Administration (Danielle Manning) is CFO
- AVP for Development (Doug Nelson) is COO

All previous donations transferred from Cal Poly Pomona Foundation to Cal Poly Pomona Philanthropic Foundation

- All Endowments - \$100 Million
- All Scholarships - \$4 Million (current spendable amount)
- Most Program Funds - \$24 Million

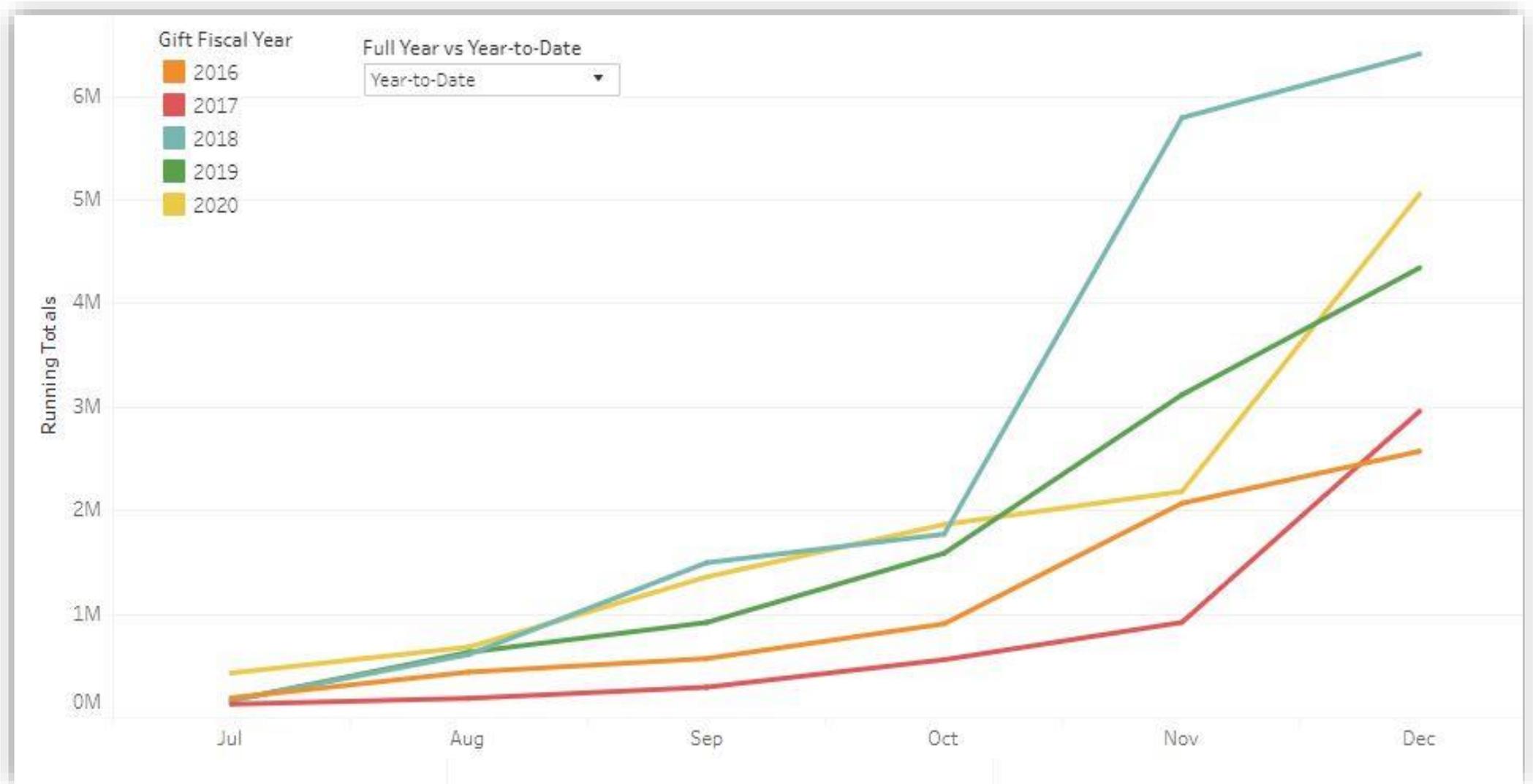
Revenues

- 5% fee on all donations \$ 250,000
- Interest & Dividends \$ 560,000
- 75 Basis Point Fee on Endowments \$ 350,000
- Total Revenue \$1,160,000

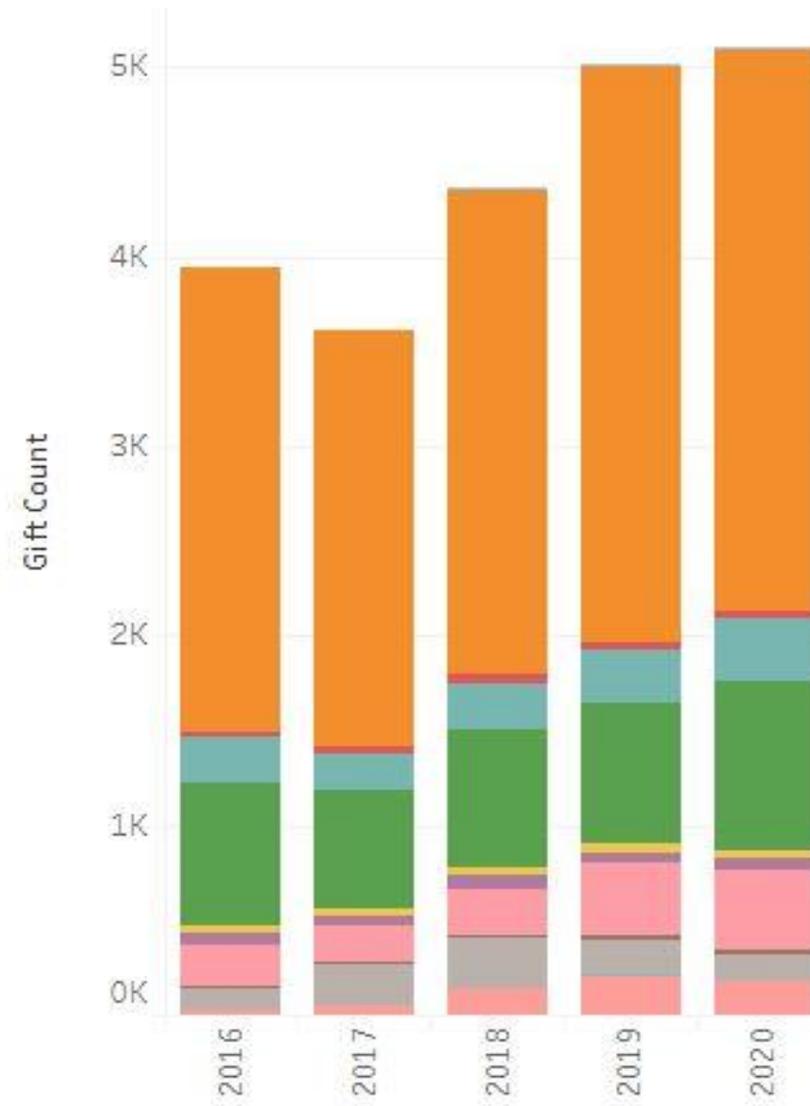
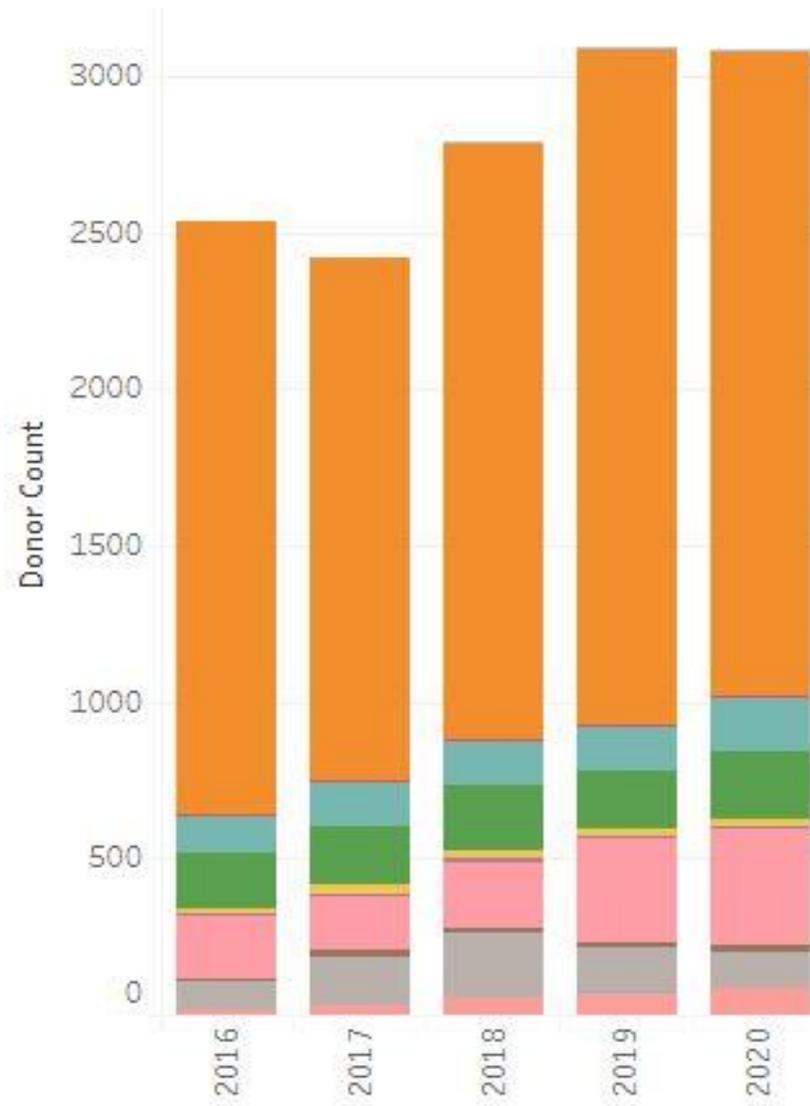
Expenses

• Accounting & Administration	\$375,000
• Audit	\$ 55,000
• Legal	\$ 25,000
• Registrations/Other Expenses	\$ 10,000
• Support for University Advancement	\$500,000
• Total Expenses	\$965,000

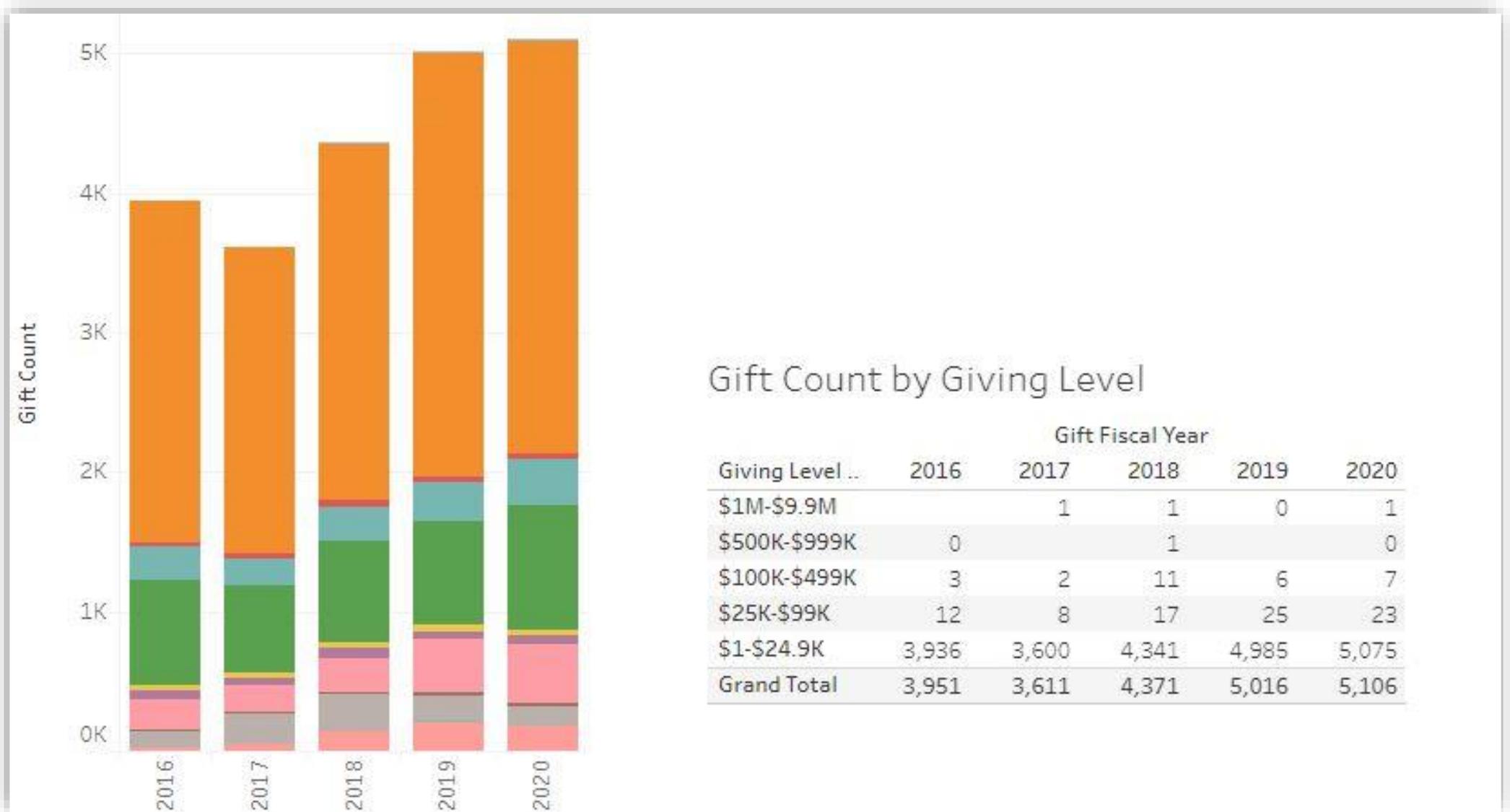
Mid-Year Fundraising Results



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