

# **Request for Student's Taxpayer Identification Number**

(Substitute Form W-9S)

OR

Return completed signed form (with requested documentation for Part I and II) by mail, to:

California State Polytechnic University,Pomona Attn: Registrar's Office 3801 West Temple Avenue, Student Services Bldg 121 Pomona, CA 91768 Submit the this form with documentation online via the Secure File Upload System, click HERE. Contact the Registrar's Office via email at registrar@cpp.edu or call 909-869-3000 for support.

			Do not submit this form to the IRS
	Name of Student		
	Address		
PART I			
		1	
	Taxpayer Identification Number (SSN or ITIN)	Cal Poly Pomon	a Bronco ID
	(3314 01 11114)		
	I certify that the number shown on this for	rm is my correct taxpaver	
	identification number	mis my somest taxpayer	
PART II			
	Signature	Date	
OR			
	I am a foreign national/nonresident alien and do not have a Social Security		
	number or individual taxpayer identification number. I do not plan to file an		
	income tax return in the U.S.		
	I do not wish to provide my taxpayer identification number to Cal Poly Pomona		
PART III	at this time. I understand that I may be subject to an IRS fine of \$50 for failure to do so. I further understand that the IRS will not be able to use the Form		
	1098-t filed by Cal Poly Pomona to confirm my eligibility for certain education		
	benefits without my taxpayer identification number.		
	Signature	<del></del>	Date

### Instructions

**Purpose.** Cal Poly Pomona must collect your correct identifying number to file Form 1098-T, Tuition Statement, with the IRS to furnish a statement to you. This will be your Social Security number (SSN) or, if you are not eligible to obtain an SSN, your individual taxpayer identification number (ITIN information link: <a href="https://www.irs.gov/individuals/">https://www.irs.gov/individuals/</a> individual-taxpayer-identification-number). Form 1098-T contains information about qualified tuition and related expenses to help determine whether you, or the person who can claim you as a dependent, may take either the tuition and fees deduction or claim an education credit to reduce Federal income tax. For more information, see IRS Pub. 970, Tax Benefits for Higher Education.

Under federal law, you are required to provide the requested information.

#### Part I

Enter your name and mailing address. The name should match that used by the Social Security Administration or Internal Revenue Service. You must submit a copy of your Social Security card and a valid government issued picture ID (Ex. Driver's license or passport).

Taxpayer identification number. Enter your SSN or ITIN. If you do not have an SSN or ITIN, apply for one and fill out and return this form when you receive it.

## Part II

Sign your name in the space provided to confirm the information provided. Cal Poly Pomona cannot change your records without your signature.

### Part III

Please fill out this part only **if** you are unwilling or unable to provide a taxpayer identification number. Select either the first or second box and sign the statement. By law, Cal Poly Pomona must ask you at least once a year for your taxpayer identification number in order to meet its obligation to file Form 1098-T.

Upload the form with documentation via the Secure File Upload System or mail the completed form to the address provided. Do not email the form or documentation. Email is not a secure way to transmit personal information.

# **Penalties**

Failure to furnish correct SSN. **If** you fail to furnish your correct SSN or ITIN to Cal Poly Pomona, the IRS may impose a penalty of \$50 unless your failure is due to reasonable cause and not to willful neglect.

Misuse of SSNs. If Cal Poly Pomona discloses or uses your SSN in violation of Federal law, Cal Poly Pomona may be subject to civil and criminal penalties.

# **Privacy Act Notice**

Section 6109 of the internal revenue code requires you to give your correct SSN or ITIN to persons who must file information returns with the IRS to report certain information. The IRS uses the numbers for identification purposes and to help verify the accuracy of your tax return. The IRS may also provide this information to the Department of Justice for civil and criminal litigation and to cities and states to carry out their tax laws.