# How to Schedule a New Class



1. Navigate to Schedule New Course

## 2. Required Fields

- a. Term:
  - i. Format is 'Current Years Term'. Anything 1999 and before has a leading 0 and anything 2000 and after will have a leading 2.
  - ii. Winter=1, Spring = 3, Summer = 5, Fall = 7
  - iii. Subject Area
  - iv. Catalog Nbr
  - v. Course Offering Number for the term: Fall and Spring are scheduled under course offering 1. Winter and Summer are scheduled under course offering number 2 (To schedule a Summer or Winter class, go to page 6)
- b. Search

Favorites - Main Menu -	> Curriculum Management ->	Schedule of Classes - >	Schedule New Course
CalPolyPomona	All V Search	1	Advanced Search
Schedule New Course			
Enter any information you have and cli	:k Search. Leave fields blank for a	list of all values.	
Find an Existing Value			
-			
Search Criteria			
Academic Institution = 🗸	POCMP		
Term = 🗸	Q		
Subject Area = 🗸	Q		
Catalog Nbr begins with 🗸			
Academic Career = 🗸		~	
Campus begins with 🗸	Q		
Course ID begins with 🗸	0		
Description begins with 🗸			
Course Offering Nbr = 🗸	Q		
Case Sensitive			
Search Clear Basic Sear	ch 🖉 Save Search Criteria		

#### 3. Basic Data Tab Required:

- a. Class Section: should be 2-digits. Ex. 01-99
- b. Associated Class: number should match section number
- c. Instruction Mode: P (Face-to-Face), <u>A (Asynchronous)</u>, <u>S (Synchronous)</u>, <u>B</u> (Bisynchronous), <u>HA (Hybrid Asynchronous)</u>, <u>HS (Hybrid Synchronous)</u> and <u>HF (HyFlex)</u>

# 4. Basic Data Tab Optional:

 a. Schedule Print: when checked Class Section will be included in the Printed Schedule of Classes. When unchecked Class Section will not be included in printed schedule. *Note*: All Class Sections will *always* display in BroncoDirect.

b. **Student Specific Permissions**: if checked, only students on the Class Permissions List can enroll in class section.

*Note*: Student Specific Permissions will <u>only</u> work if the Add Consent field is switched to 'Instructor Consent' or 'Deptartment Consent'. The Add Consent field is located on the Enrollment Cntrl tab.

- c. **Course Topic ID**: Use for Special Topics. This allows departments to add a topic to a class. Select Topic ID by clicking on the magnifying glass.
  - i. Note: The course topic must be added to both the Basic Data and Meetings tab
  - ii. **Note**: If the course topic is not listed when selecting the magnifying glass, please send a request to <u>scheduling@cpp.edu</u> to have it added.

Favorites	> Schedule of Classes + > Schedule New Course
CalPolyPomona CAPOMPRJ	All   Search  Advanced Search
Course ID 011727 Co Academic Institution Cal Poly Pomona Term Spring Semester 2022 Undergrad Subject Area HST History	Lotes Exam LMS Data GL Interface ourse Offering Nbr 1 Auto Create Component Sections
*Class Section 01 *Component LEC Q *Class Type Enrollment Section	Find     View All     First     1 of 1     Last       Regular Academic Session     Class Nbr     34345     Image: Class Nbr     34345       *Start/End Date     01/22/2022     Image: Class Nbr     105/13/2022     Image: Class Nbr       Lecture     Event ID     000283423     Image: Class Nbr     1000283423
*Campus MAIN *Location CPP Course Administrator *Academic Organization 348-HST Academic Group 24 *Holiday Schedule ACDHOL	3.00     Associated Class Attributes       Main     Add Fee       Cal Poly Pomona     Schedule Print       Istudent Specific Permissions     Student Specific Permissions       History     Dynamic Date Calc Required       Academic Holiday Schedule     Generate Class Mtg Attendance       Face-to-Face     Sync Attendance with Class Mtg

### 5. Meetings Tab Required:

- a. Facility ID: Is the classroom where class section meets.
  - i. The facility capacity will automatically appear under the Capacity heading.
  - ii. The building number is three digits and the building is four digits
- b. Mtg Start & Mtg End: Class Start and End time
- c. **Class Meeting Day(s)**: Monday through Sunday
  - *Note*: To remove the facility id, time or day, use the minus key. <u>Do not</u> backspace.
- d. ID: Enter the Bronco ID of the Instructor(s) of Record
- e. **Instructor Role**: Primary or Secondary *Note*: There should only be one Primary Instructor with all other instructors listed as Secondary
- f. Access: Approve for Primary Instructor, Grade or Blank for all Secondary Instructor(s)

*Note*: Always set this field to *Approve* for the **Primary Instructor**. **Secondary Instructors** can have an *Access* of "*Grade*" or blank. Secondary Instructors should never have an Access of "Approve".

*Note*: To remove the instructor ID, use the minus key. <u>**Do not**</u> backspace.

Favorites - Main Menu - > Curricul	lum Management 👻 🚿 Schedule of Classes	es 🔻 > Schedule New Cours	e	
CAPOI	MPRJ	All 👻	>> Advanced	Search Q Last Search Results
Subject Area HST	Course Offering Nbr mona ester 2022Undergrad History	S Data <u>G</u> L Interface		
Catalog Nbr 1100	The Study and Pract of Hst			
Class Sections Session 1 Class Section 01 Associated Class 1	Regular Academic Session Component Lecture Units 3.00	n	Class Nbr 34345 Class Af Event ID 000283423	Find   View All First () 1 of 1 () Last Use the plus key to add meeting patterns. Use the minus key to remove meeting patterns.
	Pat Mtg Start Mtg End Topic ID Q	M T W T F	Free Format Topic	Find   View All First () 1 of 1 1 1 ast
Instructors For Meeting Pattern Assignment Workload			Personalize   Find   View All   🔄   🏢	First (1 of 1 ) Last Use the minus key to remove the instructors ID
Do not use backspace	*Instructor Role Primary Instructor	Print	Access Contact	Empl Rcd# Job Code
Room Characteristics in this field ARoom Characteristic Description		Personalize   Find   🛛	Quantity	Primary instructors access should be set to approve. There can only be one primary
Academic Shift Academic Shift Q		Personalize   Find   🔄	First (4) 1 of 1 (2) Last	instructors All instructors added after that, their instructor role will be Secondary and their access will be grade.
Save Return to Search † Previo	ous in List 📕 Next in List 🖬 Notify	y		

Basic Data | Meetings | Enrollment Cntrl | Reserve Cap | Notes | Exam | LMS Data | GL Interface

g. When you have multiple instructors listed for a class, Total Load Factor for a course <u>must always</u> equal 100.0000. If you do not modify the total load factor, the system will give you the following warning message: "Total of load factor for the class is \_%. The total of load factor for the class is not 100%. Check class assignment."
To modify the load factor, navigate to the Meetings Tab and locate the Instructors for Meeting Pattern header. The Load Factor field is located under this header in the Workload tab.

Instructors For Meeting Pattern Personalize   Find   View All   💷   🔜						First 🕢 1 of	1 🕟 Last	
Assignment Workload								
ID	Assign Type	APDB Dept ID	App Load	Load Factor	Work Load	Auto Calc	Assignment FTE %	
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# 6. Enrollment Cntrl Tab:

a. Enrollment Capacity: total seat count

Note: Make sure that the facility can accommodate the enrollment capacity. If a larger

facility is needed after a class has been scheduled, do not change the Enrollment Capacity until a larger facility is found. You can search for available classes in 25Live or contact your College Scheduling Coordinator for assistance.

- i. Zero is not a valid value. The system does not prevent you from entering a zero; however, it will cause issues in our reporting to the Chancellors office.
- b. Requested Room Capacity: should match Enrollment Capacity

*Note*: requested room capacity does not impact the enrollment capacity or the actual facility the class is scheduled into.

- c. Other information found on the Enrollment Cntrl Tab:
- d. Class Status
  - i. Active: available for student enrollment
  - ii. Cancelled Section: closed for student enrollment
  - iii. Stop Further Enrollment: active class but closed for student enrollment
  - iv. Tentative Section: class not actively offered, closed for student enrollment

### e. Enrollment Status is

- i. **Open** *when*: Class Status is Active and Enrollment Total *less than* Enrollment Capacity
- ii. Closed when:
  - 1. Class Status is Active and Enrollment Total *equal to <u>or greater</u>* than Enrollment Capacity
  - 2. Class Status is Stop Further Enrollment
  - 3. Class Status is Cancelled Section
  - 4. Class Status is Tentative
- f. Add Consent
  - i. **No Special Consent Required**: class section does not require Instructor Permission (number) or Department Override to enroll
  - ii. **Department Consent Requires**: requires Department permission number to override to enroll
  - iii. Instructor Consent Requires: requires Instructor Permission (number) to enroll
- g. **Enrollment Total**: number of students enrolled (located next to Enrollment Capacity field)

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Session	1	Regular Ag	ademic Sessio	n	Class Nbr 3434	5	
Class Section	-	Component Lecture			Event ID 000	-	
Associated Class	1	Units 3.00	_				
*Class Status	Active	~		Cancel Cla	SS		
Class Type	Enrollment		-	Enrollmer	nt Status Open		
	*Add Consent	o Special Consent Requir	ed 💉	/	Requested Room	Capacity 30	Total
	*Drop Consent N	o Special Consent Requir	ed 💉	•	Enrollment	Capacity 80	15
1st Au	Ito Enroll Section				Wait List	Capacity 80	0
2nd Au	to Enroll Section				Minimum Enrolln	nent Nbr	
Res	ection to Section						
	List	Cancel if Student E					

# 7. Notes Tab (optional):

- a. Notes are entered into the Free Format Text field. They appear in the BroncoDirect Schedule of Classes Class Details link. There can be multiple rows of notes for one class section.
- b. Note: If you need to remove the note, use the minus sign then clear note

Favorites - Main Menu -	> Curriculum Managem	ent -→ Schedule of Class	es 🔻 > Schedule	New Course	
CalPolyPomona	CAPOMPRJ		All 👻		>
Basic Data Meetings Enrol	Iment Cntrl Reserve Car	Notes Exam LN	/IS Data <u>G</u> L Inte	rface	
Course ID Academic Institution Term Subject Area Catalog Nbr	Cal Poly Pomona Spring Semester 2022 Und HST Hist	-	1		
Class Sections			Find   View All	First 🕢 1 of 1 🕑 Last	
Session Class Section Associated Class	01 Component			Class Nbr 34345 Event ID 000283423	
Class Notes			Find   View All	First 🕢 1 of 1 🕑 Last	
*Sequence Number *Print Location Note Nbr	After 🗸	Even if C	Class Not in Sched		
Free Format Text:	Clear Note				
🗐 Save 🔯 Return to Search	↑ Previous in List	↓ Next in List 🔄 Not	ify		

Basic Data | Meetings | Enrollment Cntrl | Reserve Cap | Notes | Exam | LMS Data | GL Interface

8. Save

9. To make updates to the class sections you have already created. Navigate to 'Maintain Schedule of Classes" and make your changes there.

Favorites • Main Menu • > Curriculum Management • > Schedule	e of Classes - Maintain Schedule of Classes
CAPOMPRJ	All 👻
Maintain Schedule of Classes Enter any information you have and click Search. Leave fields blank for a list of all val	lues.
Find an Existing Value	
Search Criteria	
Academic Institution =  POCMP Q Term =  Subject Area =  Catalog Nbr begins with	
Academic Career = V	
Campus begins with ✔ Q Description begins with ✔	
Course ID begins with V	
Course Offering Nbr = V	
Academic Organization begins with	
Search Clear Basic Search	

10. To make updates to a meeting pattern for combined classes, navigate to 'Schedule Class Meetings' and make your changes there.

Schedule Class Enter any information	-	d click Search. Leave fie	lds blank for	a list of all valu	ies.	
Find an Existing	/alue					
Search Criteria	a					
Academic Institution		POCMP	Q			
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Course ID Course Offering Nbr	begins with					
	- •		Q			

#### Summer/Winter Class Set Up

- 1. Navigate to Schedule New Course
- 2. Required Fields
  - a. Term:
    - i. Format is 'Current Years Term'. Anything 1999 and before has a leading 0 and anything 2000 and after will have a leading 2.
    - ii. Winter=1, Summer = 5
    - iii. Subject Area
    - iv. Catalog Nbr
    - v. Winter and Summer are scheduled under course offering number 2
  - b. Search

Favorites • Main Menu • > Curriculum Management • > Schedule of Cla	asses 🗸 > Schedule New Course								
CAPOMPRJ	All - Search	>> Advanced Search Q Last Search Results							
Schedule New Course Enter any information you have and click Search. Leave fields blank for a list of all values.									
Find an Existing Value									
▼ Search Criteria									
Academic Institution =  POCMP Term =  2215 Subject Area =  hst Catalog Nor begins with  1100 Academic Career =  Campus begins with  Course ID begins with  Course Offering Nor =  Case Sensitive Search Clear Basic Search  Save Search Criteria									

#### 3. Basic Data Tab Required:

- a. Session: Summer has 3 session OU (full 10 weeks), OU1 (first 5 weeks) and OU2 (second 5 weeks). Winter has 2 session OW (4 week session, which must be fully online) and OW2 (2 week session, in person classes are allowed)
- b. Class Section: number should begin with an E, then 2-digits
- c. Associated Class: number should match section number, without the E
- d. Instruction Mode: P (Face-to-Face), A (Online), S (Synchronous), B (Bisynchronous), HA (Hybrid Asynchronous), HS (Hybrid Synchronous) and HF (HyFlex)

#### 4. Basic Data Tab Optional:

c. Schedule Print: when checked Class Section will be included in the Printed Schedule of Classes. When unchecked Class Section will not be included in printed schedule. *Note*: All Class Sections will *always* display in BroncoDirect. a. **Student Specific Permissions**: if checked, only students on the Class Permissions List can enroll in class section.

Student Specific Permissions will <u>only</u> work if the Add Consent field is switched to 'Instructor Consent' or 'Deptartment Consent'. The Add Consent field is located on the Enrollment Cntrl tab.

d. **Course Topic ID**: Use for Special Topics. This allows departments to add a topic to a class. Select Topic ID by clicking on the magnifying glass.

Favorites - Main Menu - Curriculum Mana	gement $ ightarrow$ > Schedule of Classes $ ightarrow$ >	Schedule New Course		
CAPOMPRJ	A	JI V Search	» Advanced Search	Just Search Results
Basic Data         Meetings         Enrollment Cntrl         Reserve           Course ID         011727           Academic Institution         Cal Poly Pomona           Term         Summer Semester           Subject Area         HST           Catalog Nbr         1100	e Cap <u>Notes</u> <u>Exam</u> <u>L</u> MS Data Course Offering Nbr 2 Undergrad History The Study and Pract of Hst	Auto Create Component	I of 1 🕢 Last	
*Session OU Q *Class Section E01 *Component LEC Q *Class Type Enrollment	Open University Session Lecture Section	Class Nbr 0 *Start/End Date 06/02/2021 10 08/06/2021 10 Event ID	+ -	
*Associated Class 1 *Campus MAIN *Location CPP Course Administrator *Academic Organization EXED Academic Group OU *Holiday Schedule ACDHOL C *Instruction Mode P Primary Instr Section E01	Main Cal Poly Pomona	Add Fee Add Fee Schedule Print Student Specific Permissions Dynamic Date Calc Required Generate Class Mtg Attendance Sync Attendance with Class Mtg GL Interface Required		

- 5. The meetings, enrollment control and notes tabs are the same as when scheduling for Fall/Spring
- 6. Save