

25Live Event Scheduling Training Session

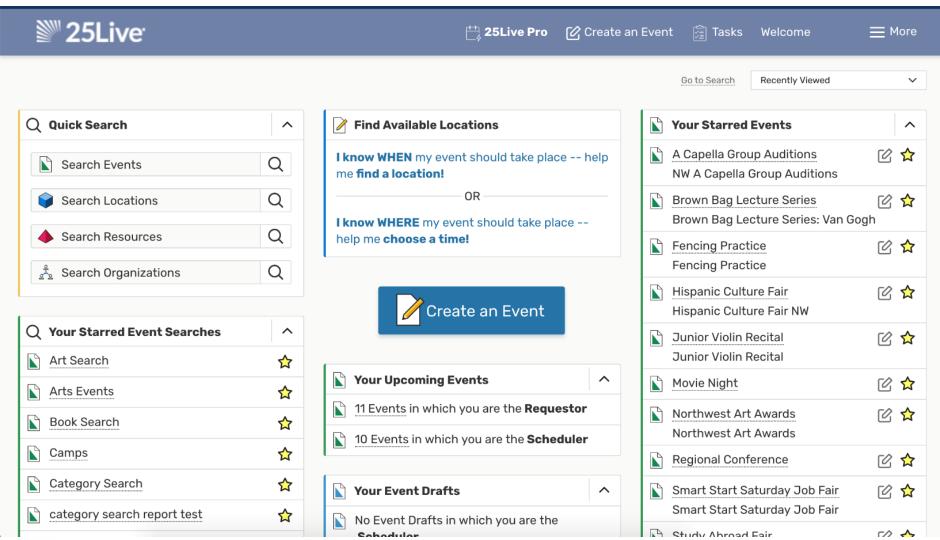
Academic Affairs, Academic Planning and Resources

Information Technology and Institutional Planning, University Projects and Process Management

February 17, 2020

Event Scheduling in 25Live

https://25live.collegenet.com/pro/cpp





25Live Guiding Principles

- Responsible stewardship of campus spaces discourages beliefs and practices that suggest that spaces are "owned" by an individual, department, or unit on campus.
- Instructional use of all instructional classrooms and spaces are given priority when scheduling and reserving rooms. Instructional spaces may only be scheduled after the third week of classes (i.e. census date) and will not be scheduled beyond one term.
- Some instructional classrooms and spaces should not be reserved for non-instructional purposes. Many of those spaces contain specialized equipment and features that restrict their use.



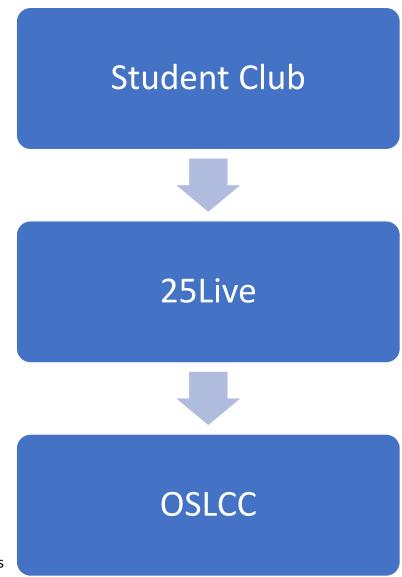
25Live Guiding Principles

- Student use of assignable spaces (not designated as student space) must be approved by an assigned university advisor.
- External groups/entities must request approval to use campus spaces and, generally, they will be expected to rent the space through one of the approved organizations provided the authority to rent space on behalf of the campus.
- As a public agency, the university will not make gifts of public funds and resources to individuals or groups.



Event Requests Initiated by Student Clubs

Requests for: Lecture Spaces Outside Spaces

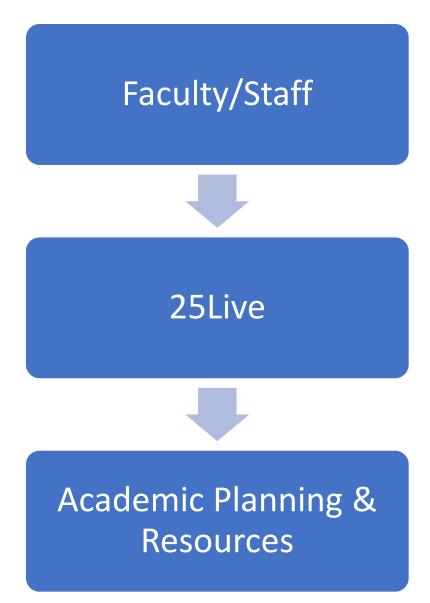




OSLCC, Office of Student Life and Cultural Centers

Event Requests Initiated by Faculty/Staff

Requests for: Lecture Spaces Office Spaces





Event Requests Initiated by Faculty/Staff for 3rd Party Entity

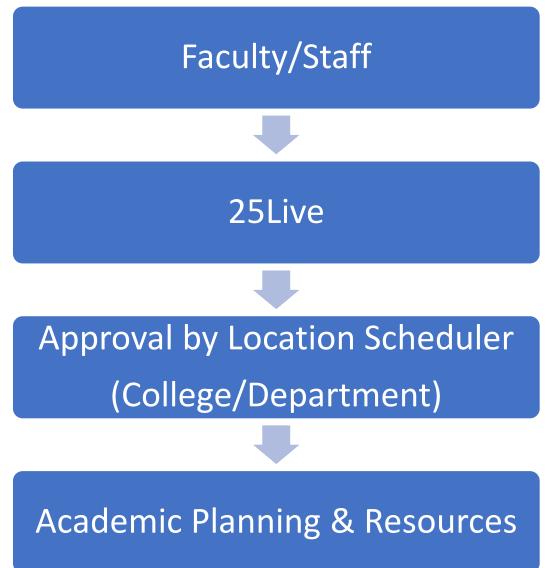
Requests for:
Any Space





Event Requests Initiated by Faculty/Staff for Special Purpose Spaces

Requests for: Labs and Special Purpose Spaces





- Non-class event requests are handled by the Office of Academic Planning and Resources (AP&R) for requests in any Academic Lecture Space.
- Priority for the use of Academic Lecture spaces is given to the Schedule of Classes. Therefore, non-class event requests are processed and completed only after Academic Courses have been scheduled for the term.
- Requests for the use of a Special Purpose room will be processed after authorization has been given.
 - Requests must be submitted by CPP Staff and Faculty as they are responsible for the space use.
 - Requests are processed in the order they are received.



- Academic Priority Override will be applied when there is a conflict between an event and an Academic class; 25Live will assign the Academic Lecture space to the applicable class.
- Event requests will be processed and completed within **5 business days** from the date of submission.
- AP&R accepts and processes requests only for the <u>dates within the current term</u> (see below: Timeline for Scheduling Events in Academic Spaces).
- Event requests will not be scheduled during campus closure or campus approved holidays.



- An event request needs to be submitted in order to schedule the necessary Final Exams for classes that do not have an exam listed in the Approved Final Exam Schedule for the term due to:
 - The class is an Off Module Class and does not meet during an Approved Time Module, however, AP&R approved the Time Module Deviation Request for the class.
 - The class is identified with the Instruction Mode of either Online or Hybrid.
 - Note: AP&R processes final exam requests after the 3rd week of the term.
- Examples of academic events include review sessions, departmental meetings, final exams for classes that classes deviate from the Approved Time Modules, final exams for online or hybrid classes, etc.
- Event requests submitted by students or for Student Clubs event requests are handled by the Office of Student Life & Cultural Centers (OSLCC). https://www.cpp.edu/oslcc/index.shtml.
- Requestors are advised to contact ASI for assistance with reserving spaces in the Bronco Student Center (BSC) or the Bronco Recreation and Intramural Complex (BRIC).



- Submitted requests must contain the following criteria:
 - Event Description (minimum of 15 words) to allow for proper processing.
 - Select the applicable requirement boxes for the event's needs
- AP&R will be identified as the Final Approver for event requests and will determine the event state (confirm or deny).
- College Coordinators and Department Schedulers are identified as the Local Approvers (Location Schedulers). They will be tasked to approve the Special Purpose rooms through 25Live.
 - Once approval has been given by the Local Approver, the event request will be finalized by AP&R.



Academic Planning and Resources Event Scheduling Processing Timelines

Event Requests will be processed after the last day of finals for:

Fall 2019

Processing requests occurring within SPRING 2020 and SUMMER 2020 terms

Spring 2020

Processing requests occurring within FALL 2020 and WINTER 2021 terms

Fall 2020

Processing requests occurring within SPRING 2021 and SUMMER 2021 terms

Spring 2021

Processing requests occurring within FALL 2021 and WINTER 2022

SPRING 2020

Opens: 12/16/2019 Closes: 05/15/2020

FALL 2020

Opens: 05/16/2020 Closes: 12/13/2020

SPRING 2021

Opens: 12/14/2020 Closes: 05/21/2021

FALL 2021

Opens: 05/22/2021 Closes: 12/12/2021 Tentative

SUMMER 2020

Opens: 12/16/2019 Closes: 08/06/2020

WINTER 2021

Opens: 05/16/2020 Closes: 01/21/2021

SUMMER 2021

Opens: 12/14/2020 Closes: 08/05/2021 Tentative

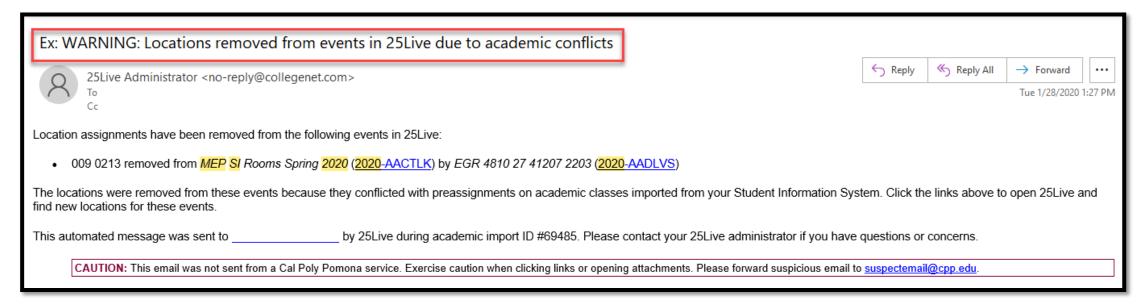
WINTER 2022

Opens: 05/22/2021 Closes: 01/20/2022 Tentative



Academic Priority Override

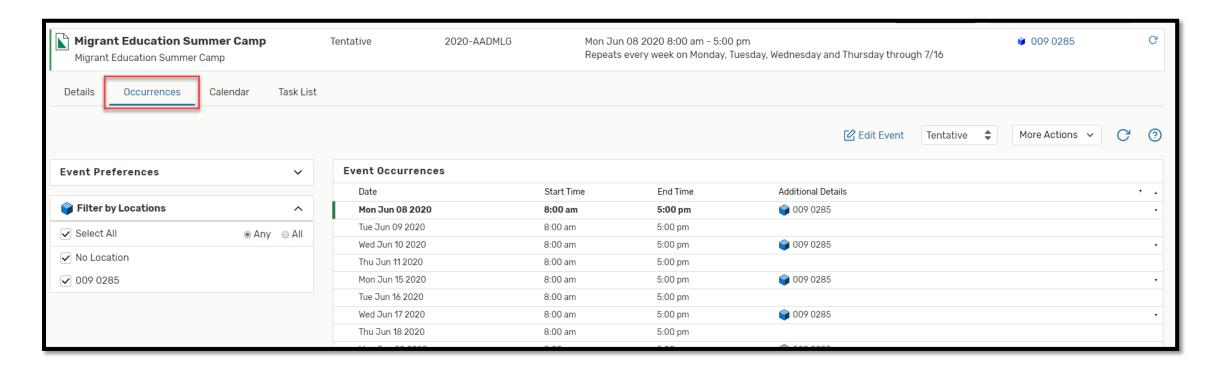
- Academic Priority Override is a feature that ensures classes to be scheduled as needed
- In the chance that your event was scheduled before a class, once the class is imported to 25Live, it will remove the location from your event
- You will then receive the email below





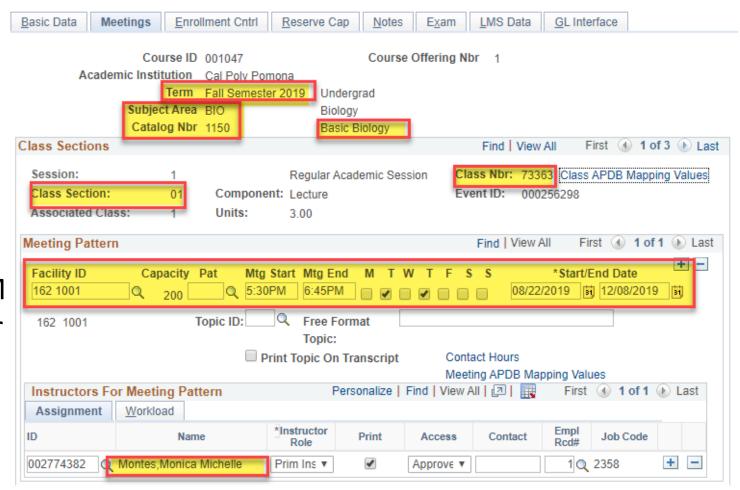
Academic Priority Override

• If your location was removed due to a class being scheduled in its place, navigate to the event and select the occurrence tab to see which days had the location removed



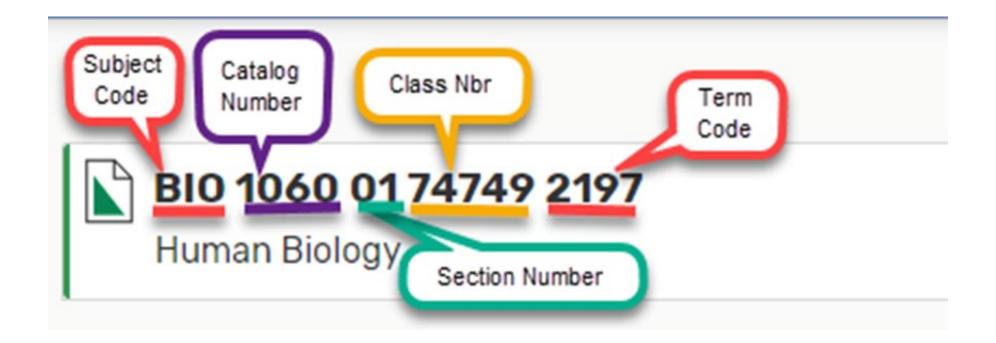


- Academic Course Section Event in 25Live
- What comes over from PeopleSoft into 25Live?
 - Complete Meeting Pattern
 - Instructor
 - Facility ID
 - Component: LEC, LAB, ACT, SEM
 - Subject Code + Catalog Number
 + Section Number
 - Class Number
 - Term Code
 - Course Title



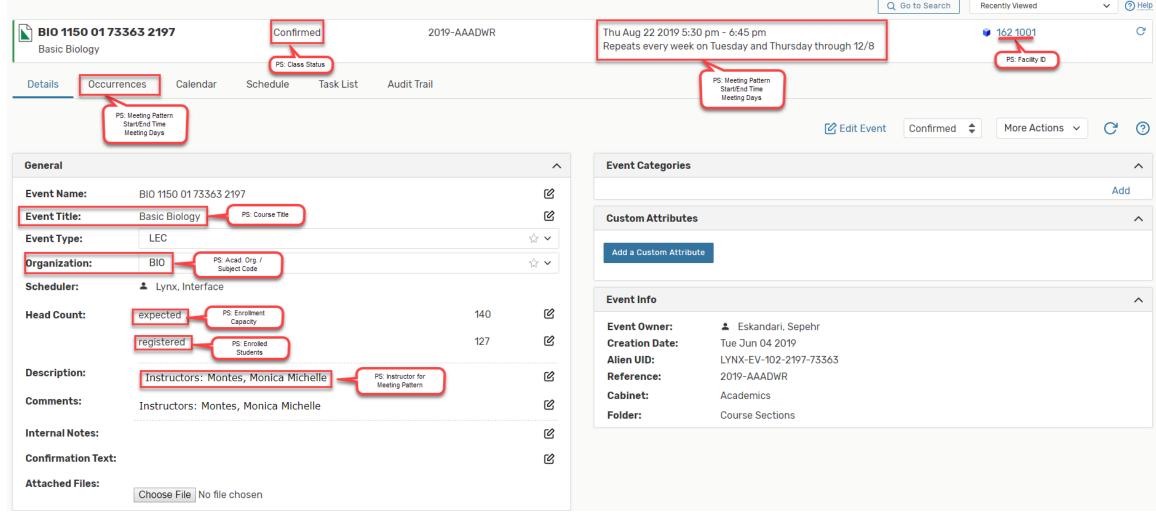


Academic Course Section Event Naming Convention in 25Live





Academic Course Section Events





• Event Request: Status



Draft

Your Location and Resource selections will be saved as preferences until this event is changed from its Draft state.



Tentative

The event is scheduled, but is awaiting Confirmation from its Scheduler.



Confirmed

The event is scheduled and confirmed.



Sealed

This event is finalized and cannot be edited or changed without sufficient permissions.

Denied

This event has been denied, and all Location and Resource reservations will be marked as cancelled.

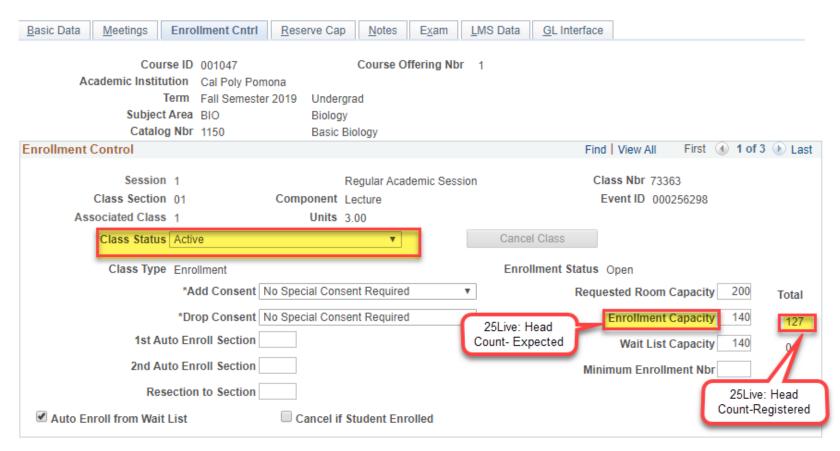
Cancelled

This event has been cancelled, and all Location and Resource reservations will be marked as cancelled.



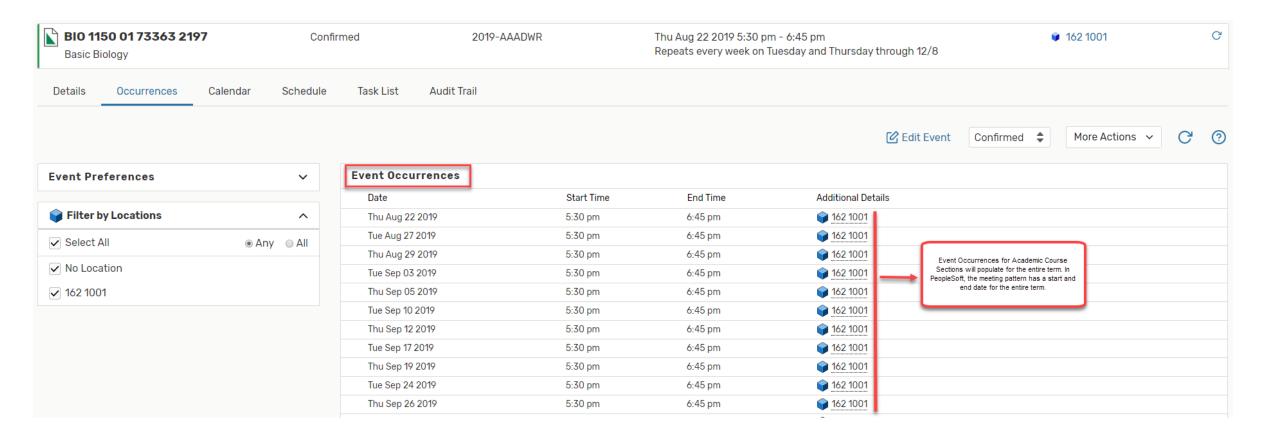
- Class Status
 - PeopleSoft Vs. 25Live

People Soft: Class Status	25Live: Academic Course
	Section Event Status
Active	Confirmed
Cancelled	Cancelled
Tentative	Tentative
Stop Further Enrollment	Confirmed





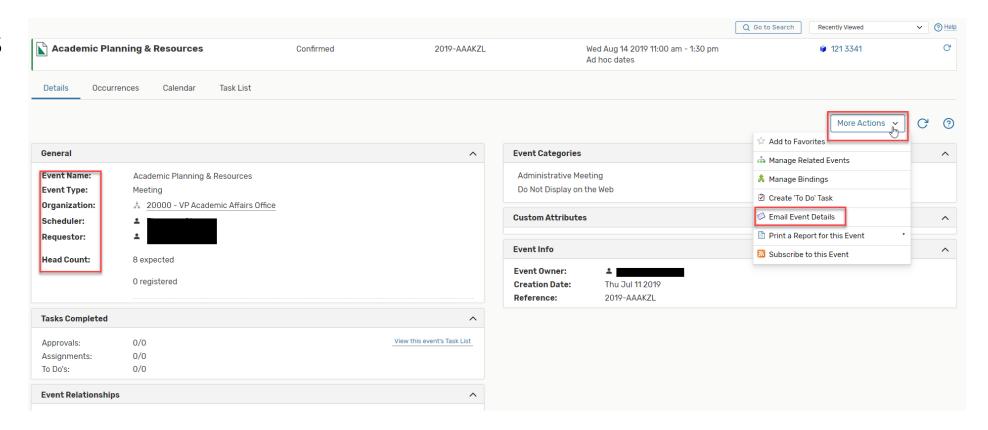
Academic Course Section Events





- Event Requests
 - Event Name
 - Event Type
 - Organization
 - Scheduler
 - Requestor
 - Head Count

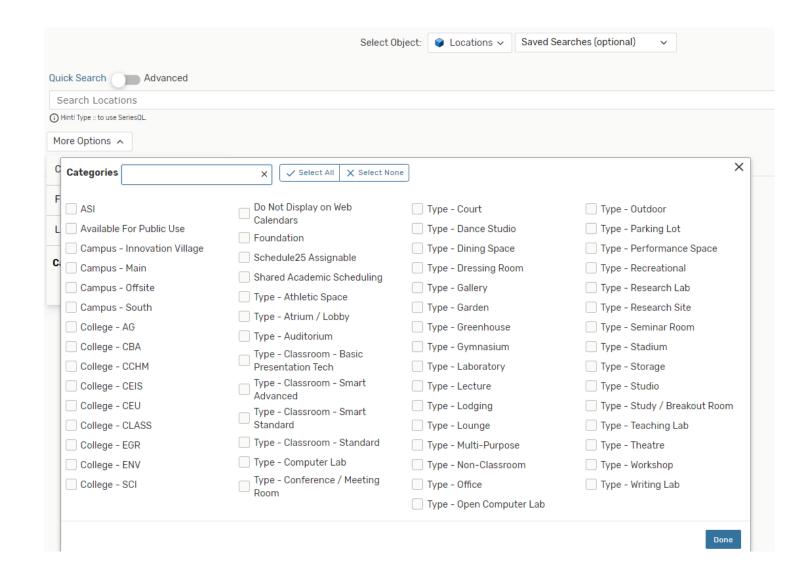
- More Actions
 - Email Event
 Details





Location Updates

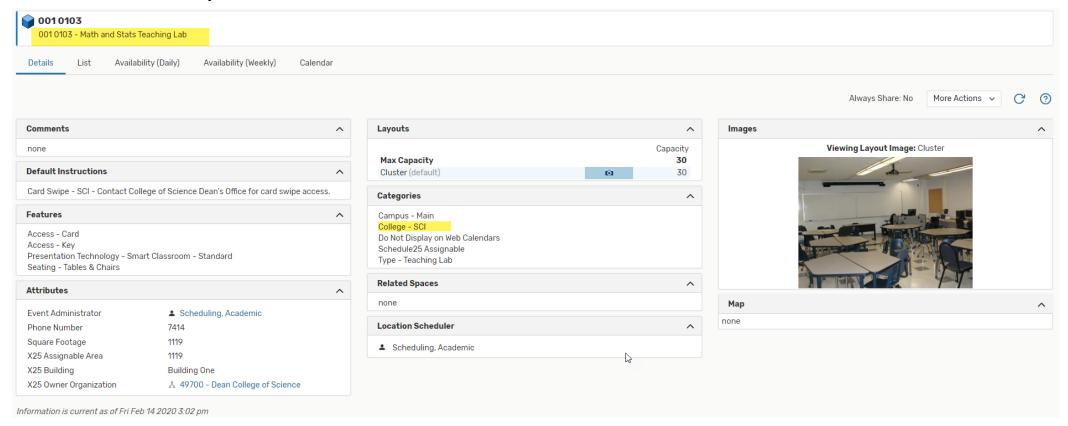
- Location Categories
 - College





Location Updates

- Location Formal Name
 - Facility ID-Formal Name





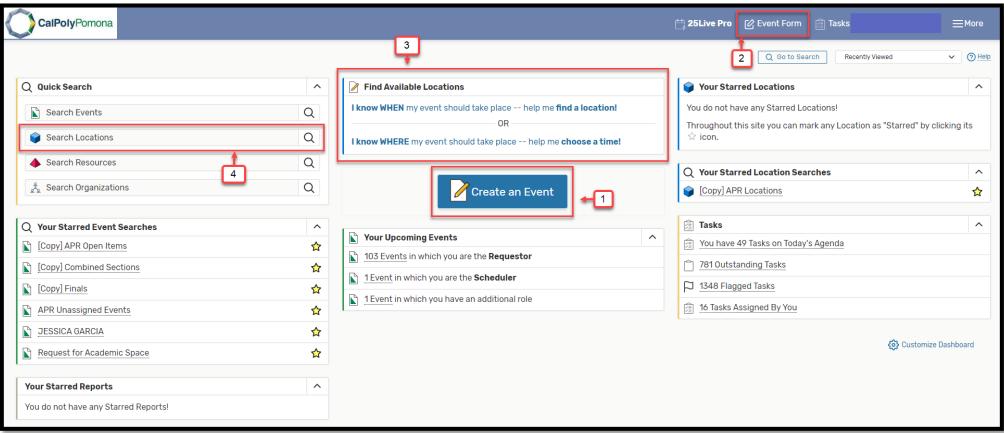
How to Create an Event Request in 25Live

- Example 1: Basic Request
 - 1 Location and 1 Date
- Example 2: Repeating Dates
- Example 3: Multiple Locations
- Example 4: Multiple Dates & Locations
- Checking Status of the Event
- Editing Your Event
- Cancelling Your Event



How to: Create an Event Request in 25Live

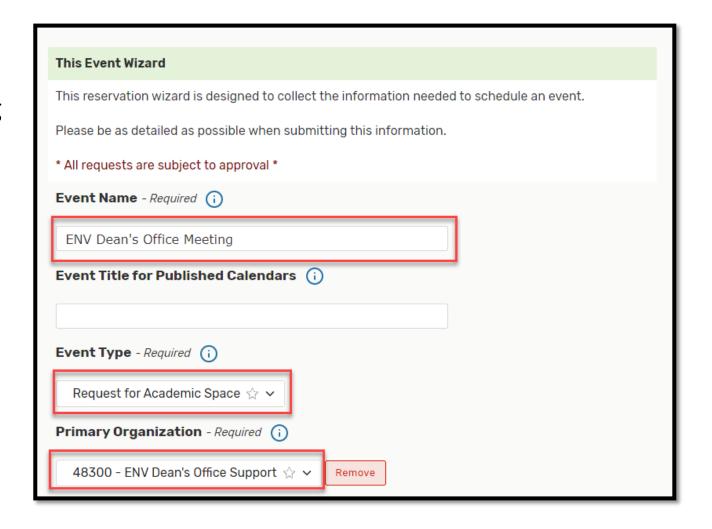
- https://25live.collegenet.com/pro/cpp
- There are multiple ways to create an event





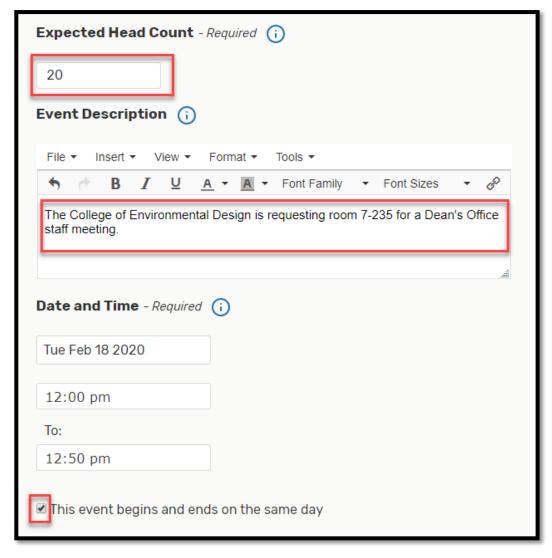
One date & location

- Event Name: ex. ENV Department Meeting
- **Event Type**: Request for Academic Space
- Primary Organization





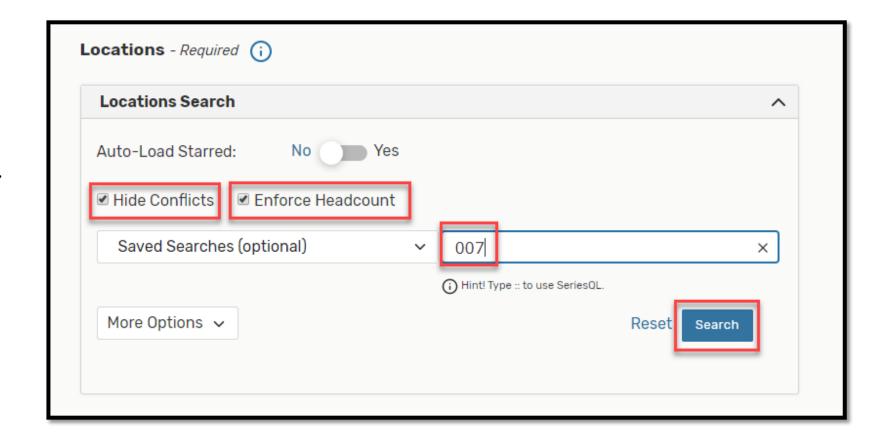
- Expected Head Count
- Event Description: Needs a minimum of 15 words
- Time & Date:
 - Include and set up or break down time.
 - Allow 10 minute passing for classes/events that start on the hour.
 - Ex. 12-12:50pm not 1:00pm
- Repeating Pattern: Default is "Does not Repeat"





Location:

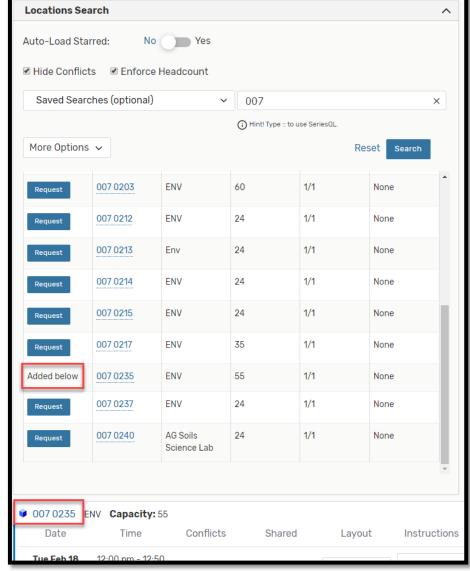
- Before searching, check both Hide Conflicts and Enforce Headcount boxed
- Enter the building number for a broader search





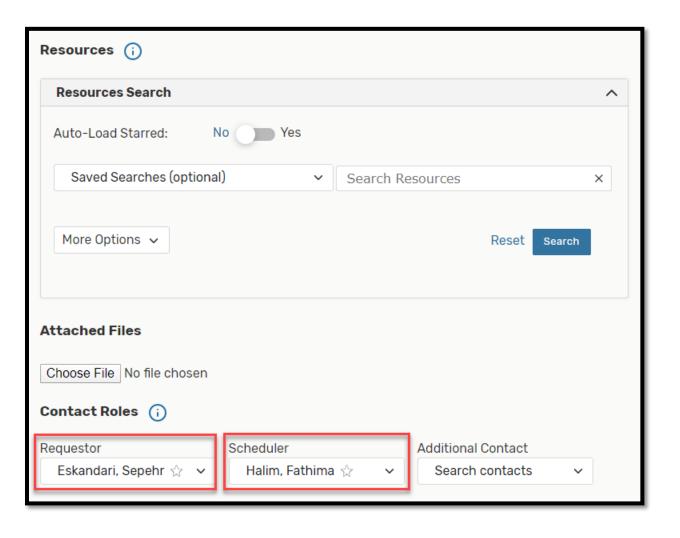
Note:

- When you request a location it will say added below. If you do not need more than one room make sure to not select more than one, as it will add all spaces to your request
- Best practice is to select the location and make sure in the details, that it is an Academic space
- If it is a lab, it's best to get prior approval before creating the request





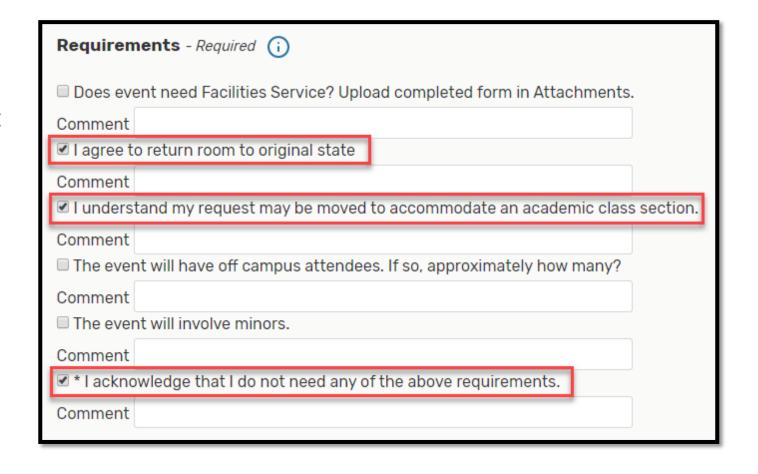
- Resources is optional
- Contact Roles:
 - Scheduler: person creating this event request
 - Requestor: organizer/host of the event





Requirements:

- These three boxes need to be checked before saving your event
- Check any other boxes that are applicable to your request



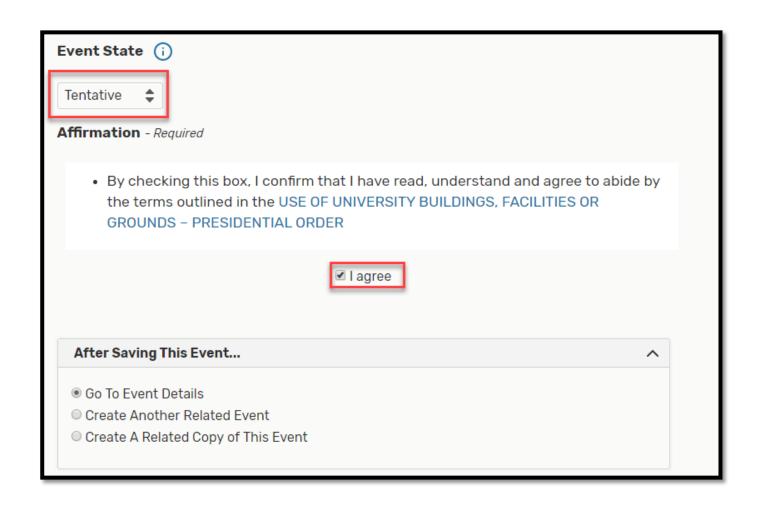


Event State: Tentative

Save.

Note:

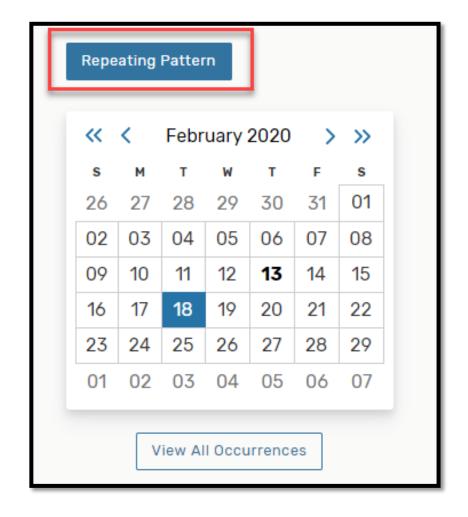
- Once the request is saved,
 APR is notified
- Your event is not confirmed until you receive a confirmation email from APR





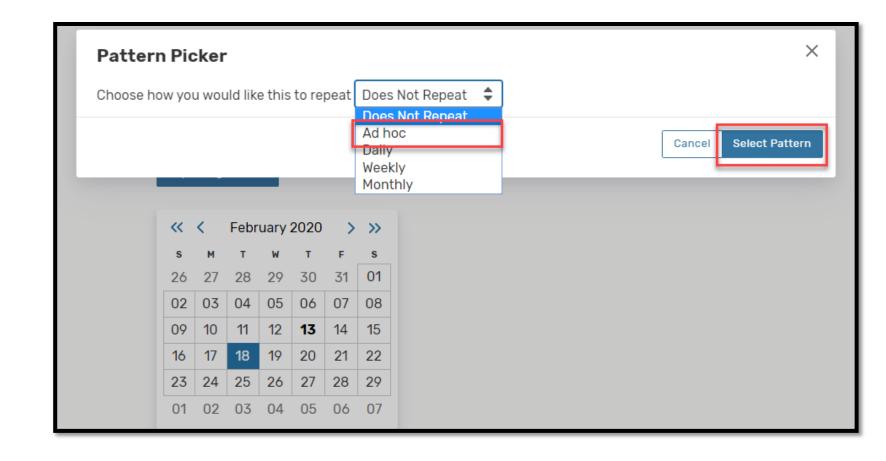
Creating an event with a Repeating Pattern

- Start the event creation process
- Repeating Pattern





- Best practice is to use
 Ad hoc
- For Daily, Weekly, and Monthly, please see our How To guides.





Creating an Event Request - Example 2 Ad Hoc

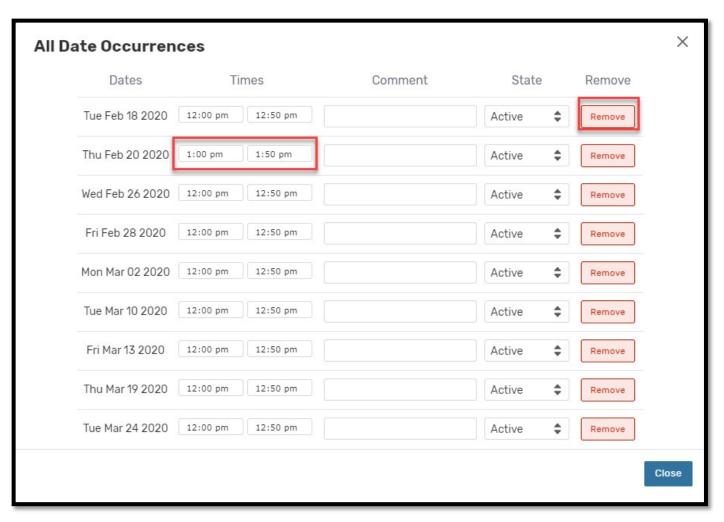
- Select the days/pattern you need for your event
- It can be random, every MWF, TTH, etc.
- The selected days will be highlighted in blue





Creating an Event Request - Example 2 Ad Hoc

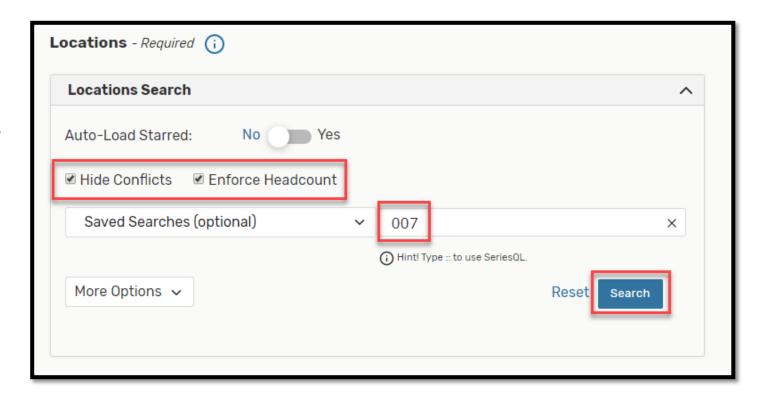
- To view all the dates chosen select "View All Occurrence", which is under the calendar
- Here, you can make edits, such as changing the time for certain dates or removing a date(s)





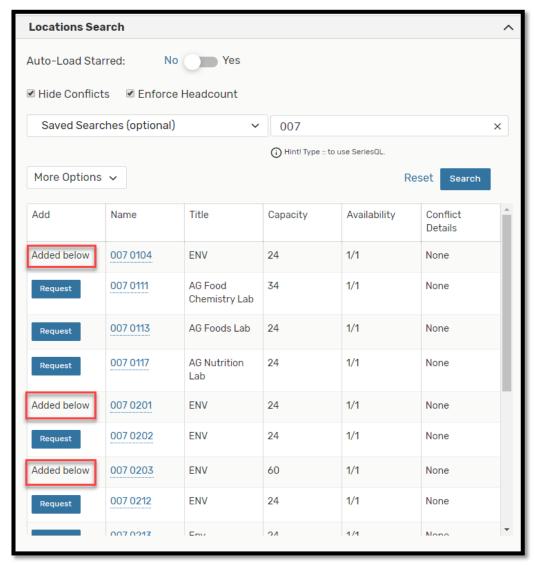
Event with multiple locations

- Start the event creation process
- Locations Search
 - Make sure the both boxes are check to ensure that it will only display available spaces
 - Enter the location
 - Search



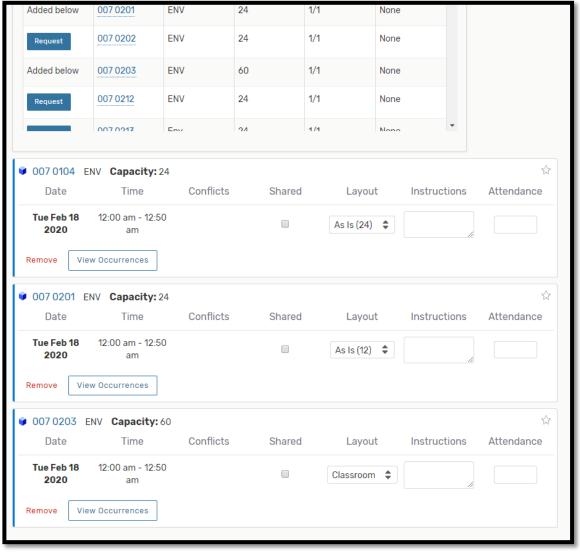


 To add the location to your request select "Request" and it will then reflect "Added below"





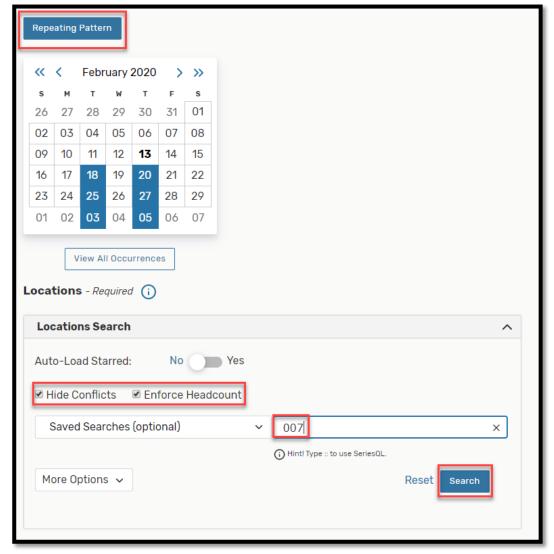
 Once you've added the locations you need, they will appear at the bottom of the location search list





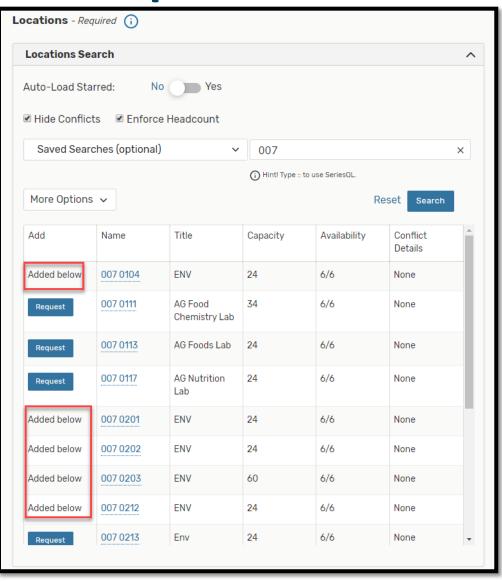
Multiple dates with multiple locations

- Start the event creation process
- Repeating pattern: Ad hoc
 - Choose your dates
- Locations Search
 - Make sure the both boxes are check to ensure that it will only display available spaces
 - Enter the location
 - Search



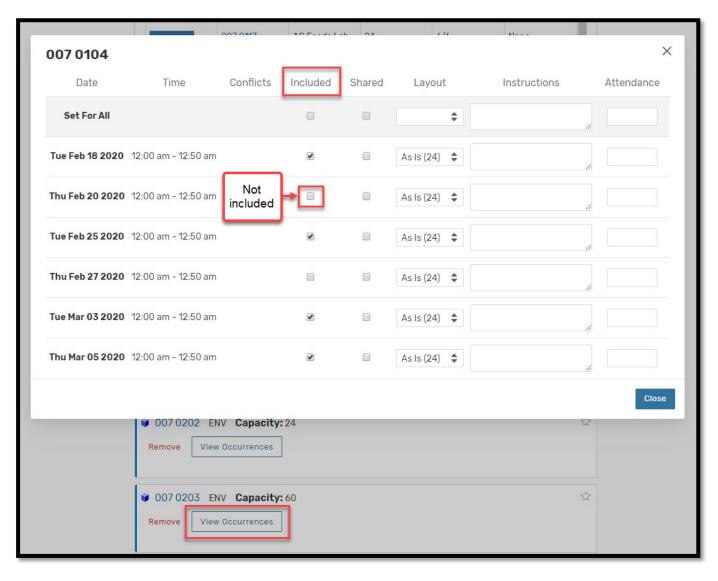


 Select "Request" and it will then reflect "Added below"



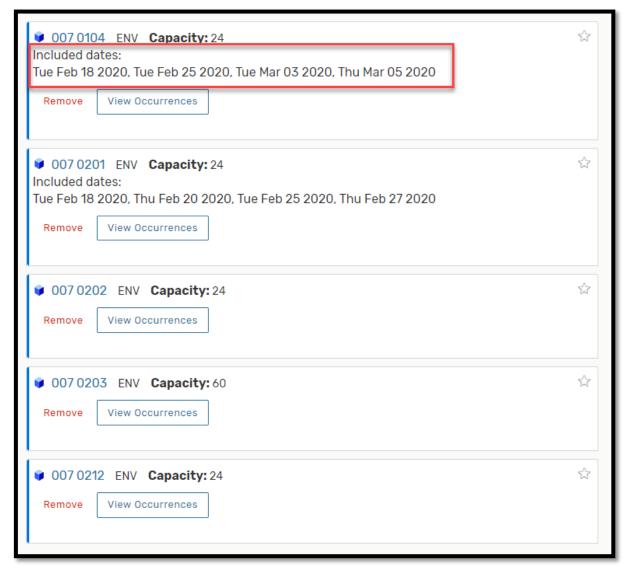


- The rooms will be listed under the location search list
- Each room added will have the 'View Occurrences' option
- If a specific room is only needed for a certain day, select 'View Occurrences', and remove the dates that are not need for this location



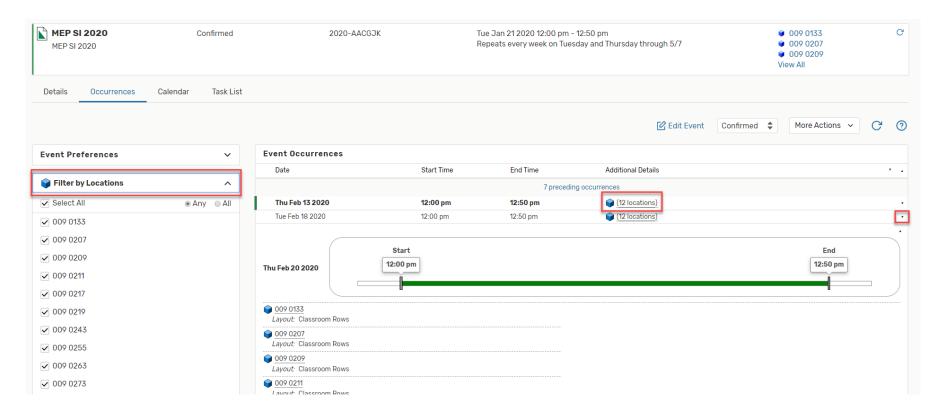


 If you remove locations from certain dates, each location will have a list of included dates





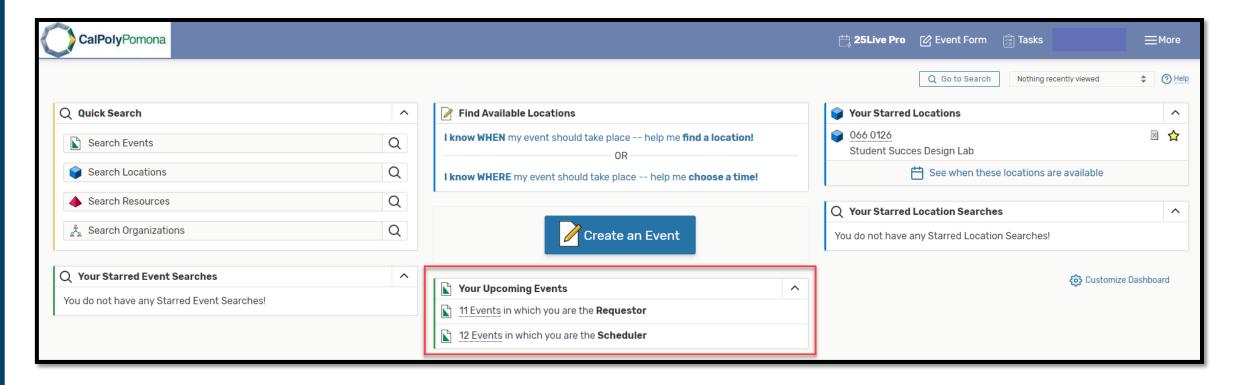
- After you event has been confirmed you can check the 'Occurrences' tab to see which locations were reserved for which date
- You can also Filter by Locations





To Check the Status of you Request

Navigate to "Your Upcoming Events" on your dashboard





To Check the Status of your Request

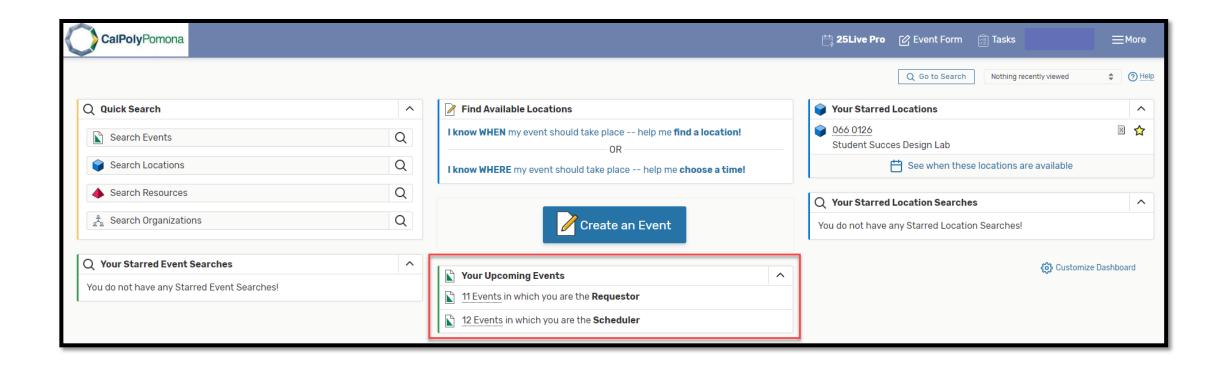
- You can find the status of you request under 'State'
- It will either be Tentative,
 Confirmed, or Denied

Lis	List Calendar ← Futu											Only → Future Only All Dates		
	Name ∨	Title	Reference	Organizations	Туре	Categories	Your Role	Start Date	Start Time	Creation Date	State	Locations		
☆	Assessment & Program Review Meeting	Assessment & Program Review Meeting	2020-AACGLW	16900 - Academic Programs	MPR Reservation	Do Not Display on the Web	Requestor, Scheduler	Thu May 07 2020	11:30 am	Fri Jan 03 2020 11:17 am	Tentative			
☆	Assessment & Program Review Meetings	Assessment & Program Review Meetings	2020-AACGLG	16900 - Academic Programs	Meeting	Administrative Meeting, Do Not Display on the Web	Requestor, Scheduler	Thu Jan 30 2020	11:45 am	Fri Jan 03 2020 11:08 am	Tentative	121 2502		
☆	Assessment Meeting	Assessment Meeting	2020-AACVBM	16900 - Academic Programs	Meeting	Administrative Meeting, Do Not Display on the Web	Requestor, Scheduler	Thu Jan 23 2020	2:30 pm	Tue Jan 14 2020 9:29 am	Confirmed	121 3385		



Edit Event

 Select the event under "Your Upcoming Events" on the home dashboard





Edit Event

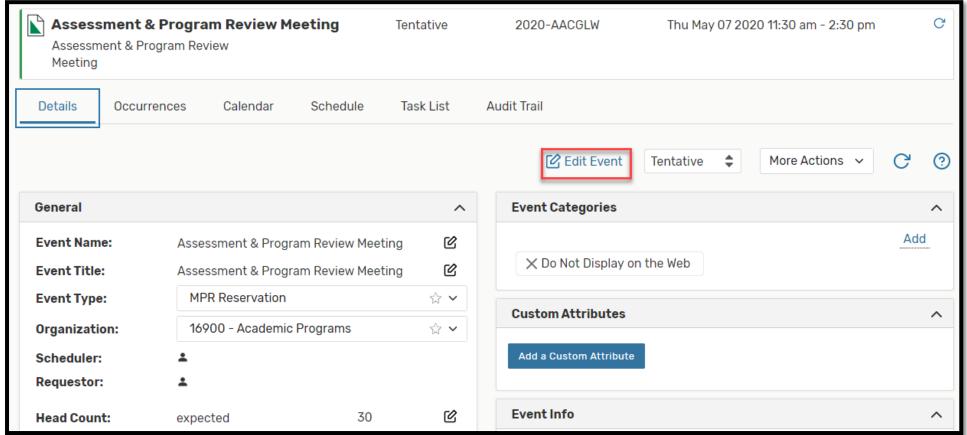
- Select the event you need to edit
- Quick tip: you can hover over the event, right click and select 'Edit Event'





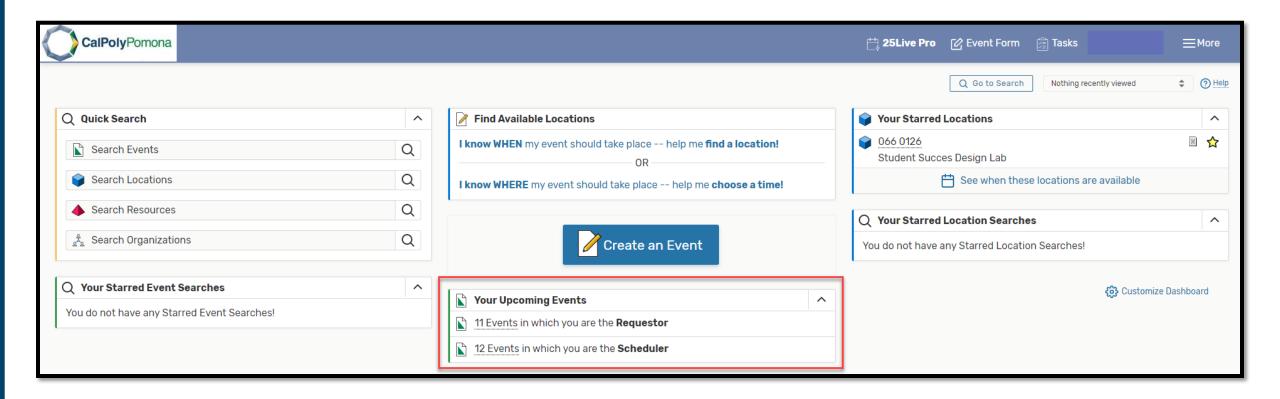
Edit Event

- Once the event is selected, select 'Edit Event'
- Note: when you edit an event, you will need to refresh the location and request it again



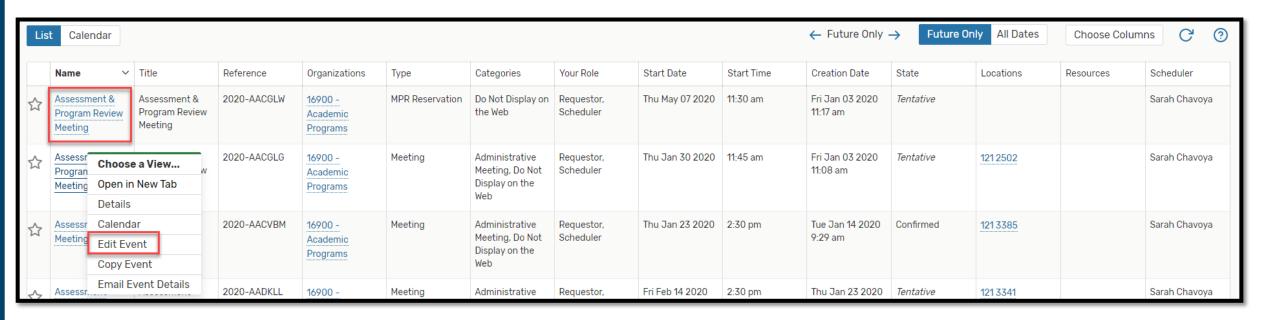


Begin by selecting your events under "Your Upcoming Events"



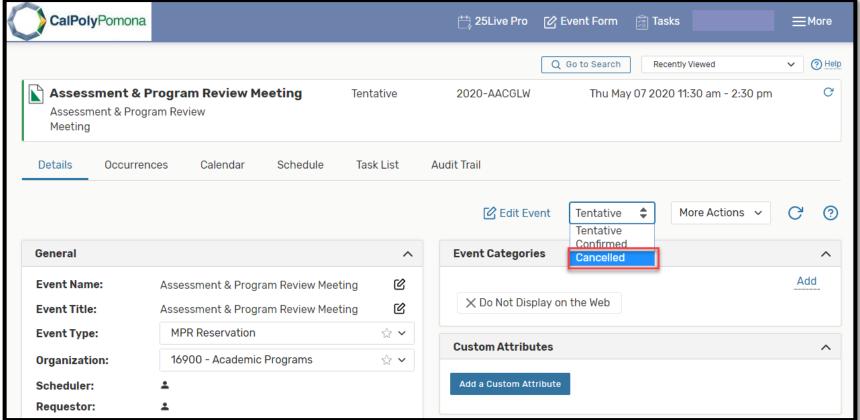


Select the event you'd like to cancel



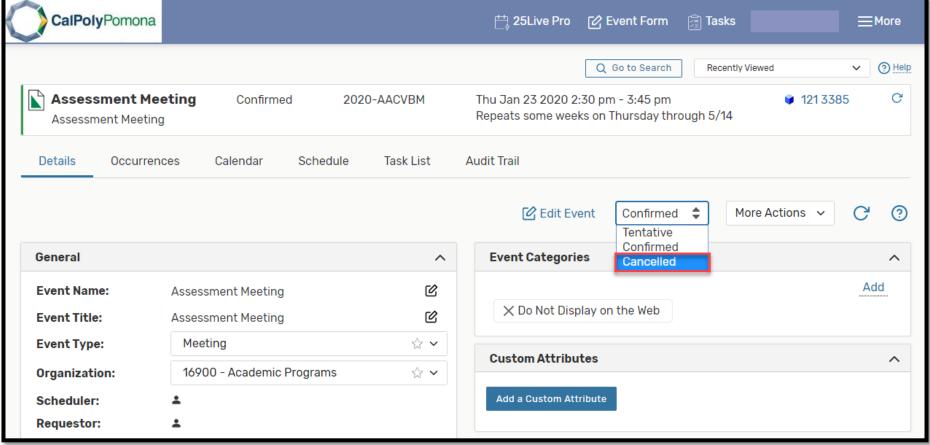


- To cancel a request before it has been confirmed
- Change status from "Tentative" to "Cancelled"



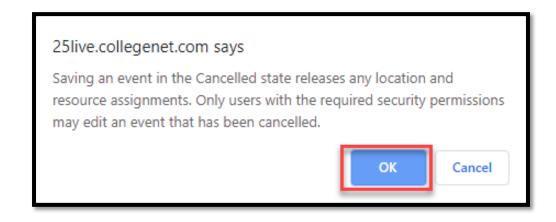


- To cancel a request after it has been confirmed
- Navigate to the request and change the status from "Confirmed" to "Cancelled"





- You will get a notification that the location will be removed, select ok.
- Your event has now been cancelled



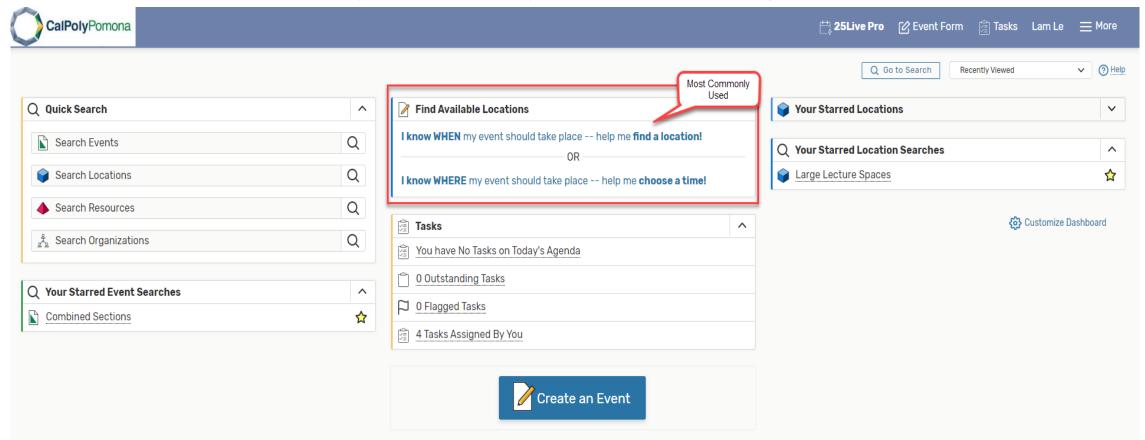


How to search for locations in 25Live

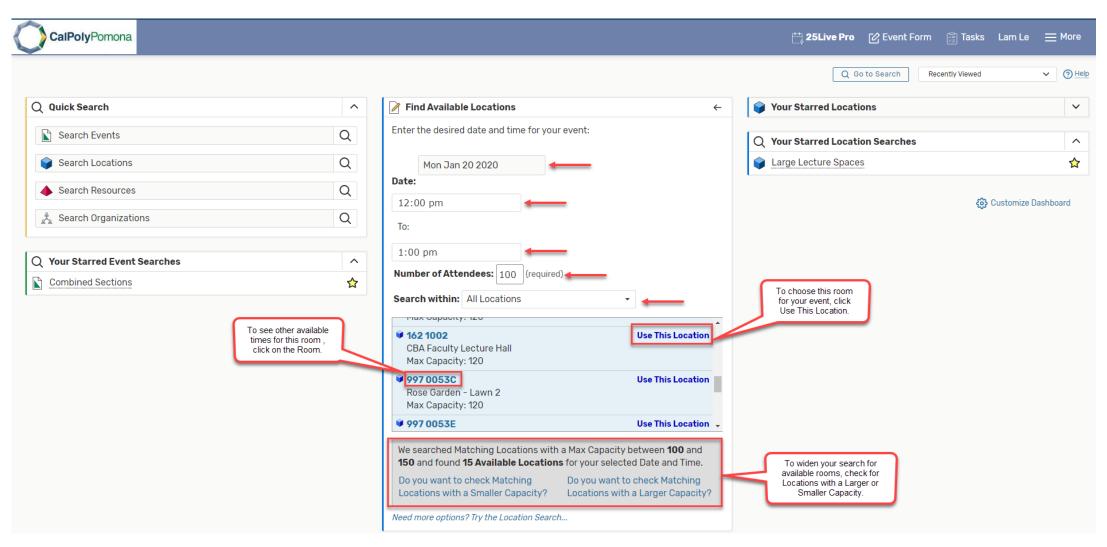
- Common search functions in 25Live
 - 1. Find available location (based on time and day)
 - 2. Find available times for a specific location
 - 3. Dashboard QuickSearch
 - 4. Go to Search



- Using: Find Available Locations
 - I know WHEN: Allows you to select a space available based on date/time.
 - I know WHERE: Allows you to select a space based on building/room location.

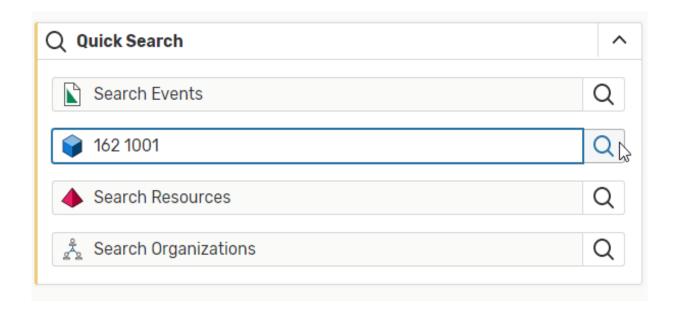








- Using: Dashboard QuickSearch Widget
 - Allows you to search for events, locations, resources, and organizations.

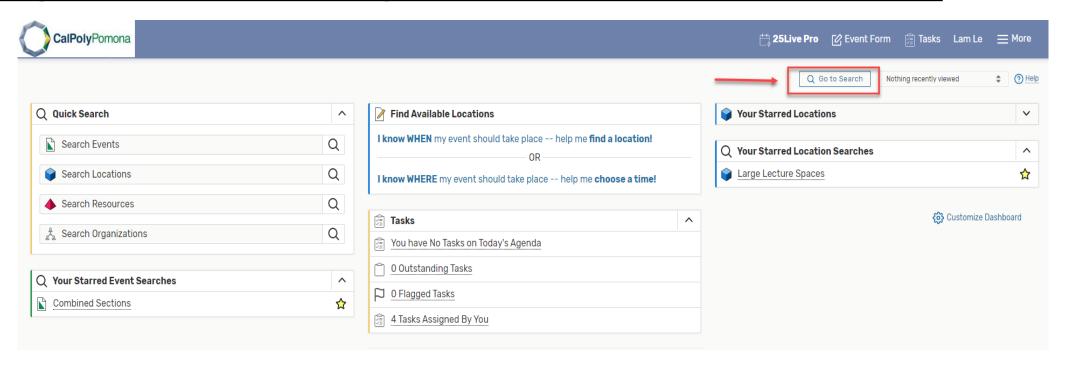






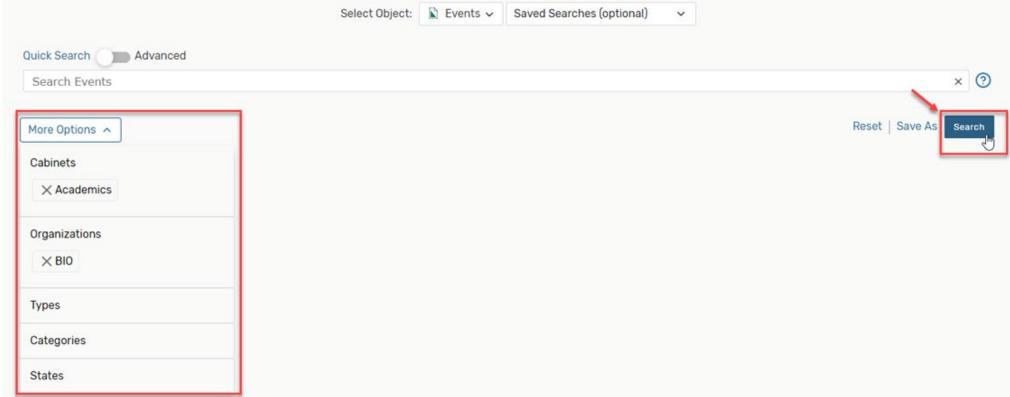


Using: Go To Search- Finding Academic Course Sections in 25Live





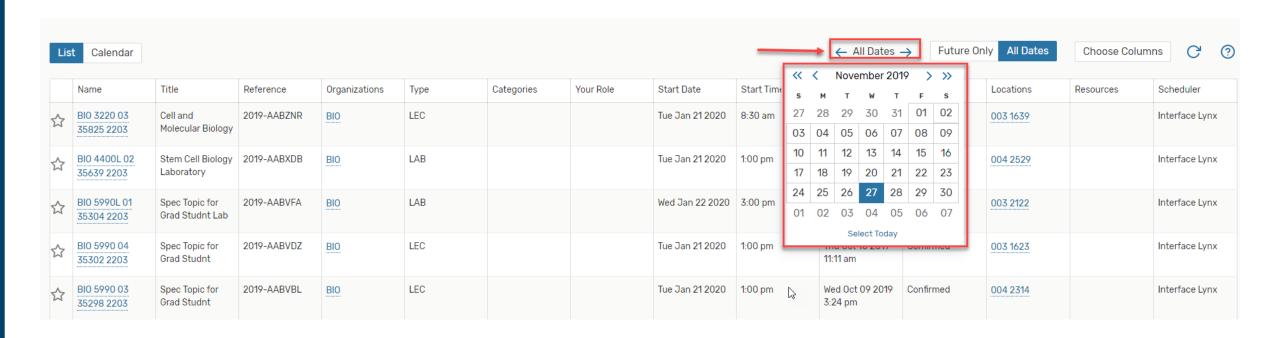
- Using: Go To Search- Finding Academic Course Sections in 25Live
 - Cabinets: Academic
 - Organizations: BIO



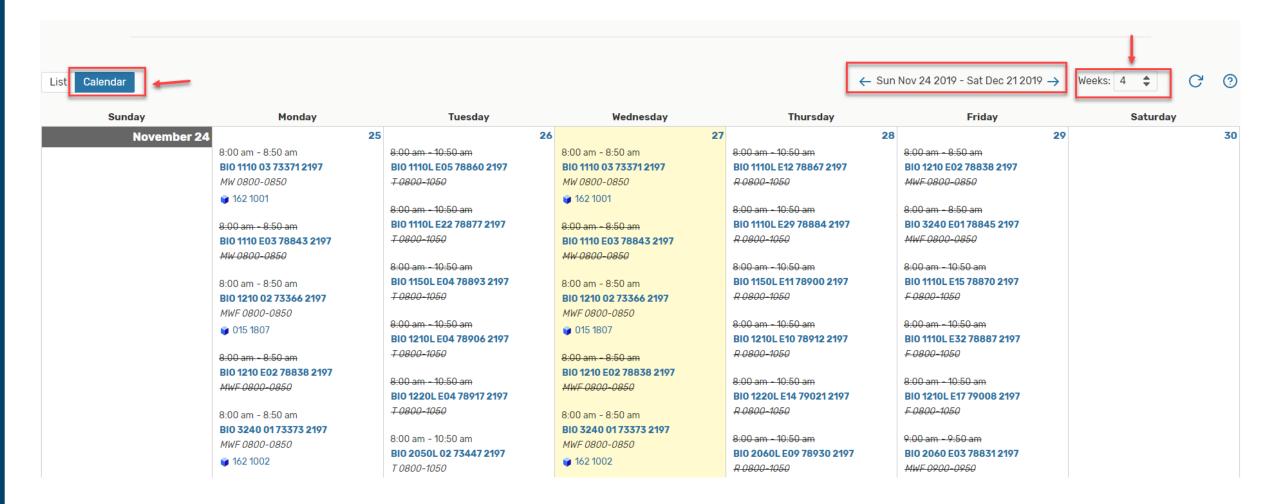


Li	List Calendar Class Sections Start Date: First day of Classes										← All Dates → Future Only All Dates Choose Columns ?					
	Name	Title	Reference	Organizations	Туре	Categories	Your Role	Start Date	Start Time	Creation Date ^	State	Locations	Resources	Scheduler		
☆	BIO 3220 03 35825 2203	Cell and Molecular Biology	2019-AABZNR	BIO	LEC			Tue Jan 21 2020	8:30 am	Wed Nov 13 2019 9:02 am	Confirmed	003 1639		Interface Lynx		
☆	BIO 4400L 02 35639 2203	Stem Cell Biology Laboratory	2019-AABXDB	BIO	LAB			Tue Jan 21 2020	1:00 pm	Wed Oct 30 2019 9:06 am	Confirmed	004 2529		Interface Lynx		
☆	BIO 5990L 01 35304 2203	Spec Topic for Grad Studnt Lab	2019-AABVFA	BIO	LAB			Wed Jan 22 2020	3:00 pm	Thu Oct 10 2019 11:32 am	Confirmed	003 2122		Interface Lynx		
☆	BIO 5990 04 35302 2203	Spec Topic for Grad Studnt	2019-AABVDZ	BIO	LEC			Tue Jan 21 2020	1:00 pm	Thu Oct 10 2019 11:11 am	Confirmed	003 1623		Interface Lynx		
☆	BIO 5990 03 35298 2203	Spec Topic for Grad Studnt	2019-AABVBL	BIO	LEC			Tue Jan 21 2020	1:00 pm	Wed Oct 09 2019 3:24 pm	Confirmed	004 2314		Interface Lynx		
\Diamond	BIO 5990 02 35297 2203	Spec Topic for Grad Studnt	2019-AABVBD	BIO	LEC			Mon Jan 20 2020	11:30 am	Wed Oct 09 2019 2:55 pm	Confirmed	003 1639		Interface Lynx		





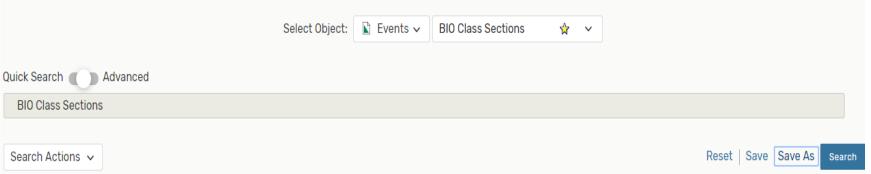




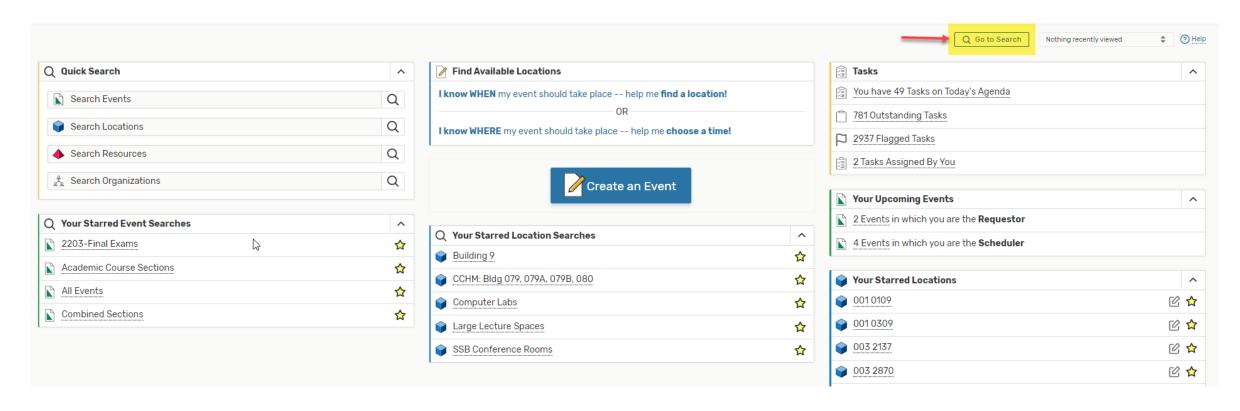


 Quick Tip: If you think that you will be checking the room assignments frequently, you can also save this search by clicking on the Save As link:

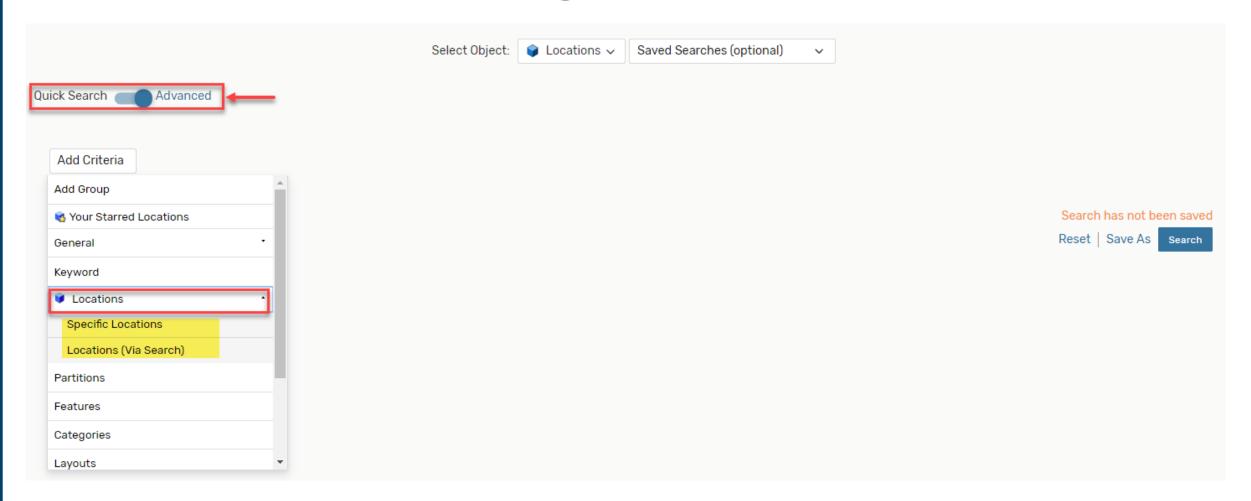




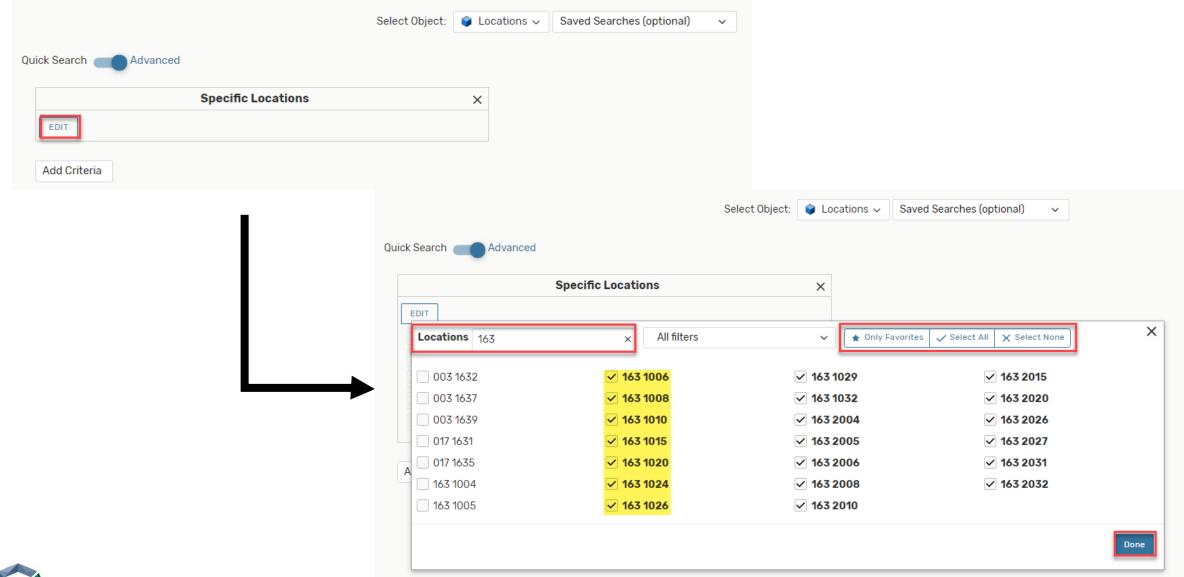


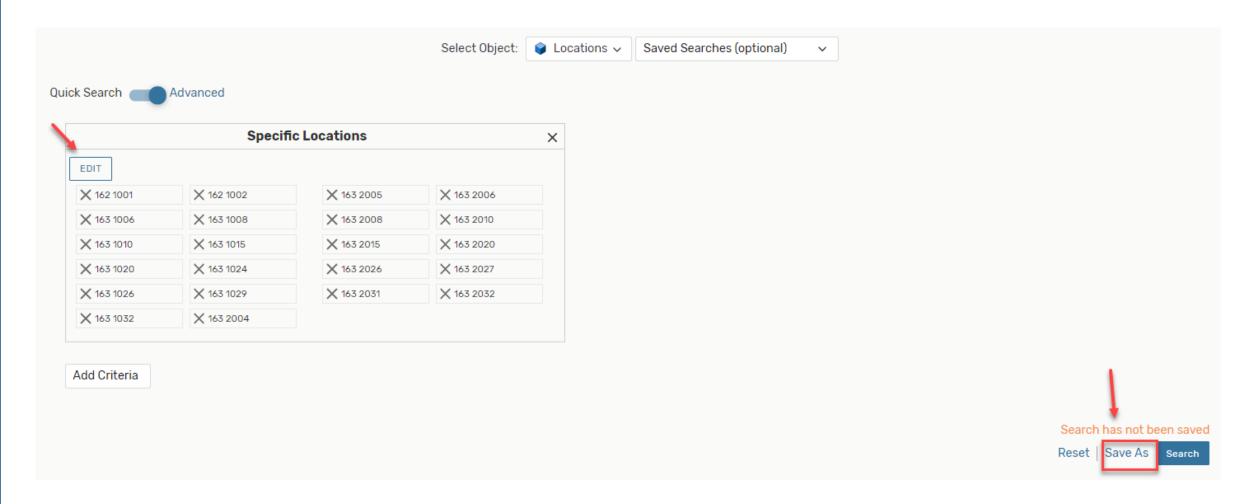




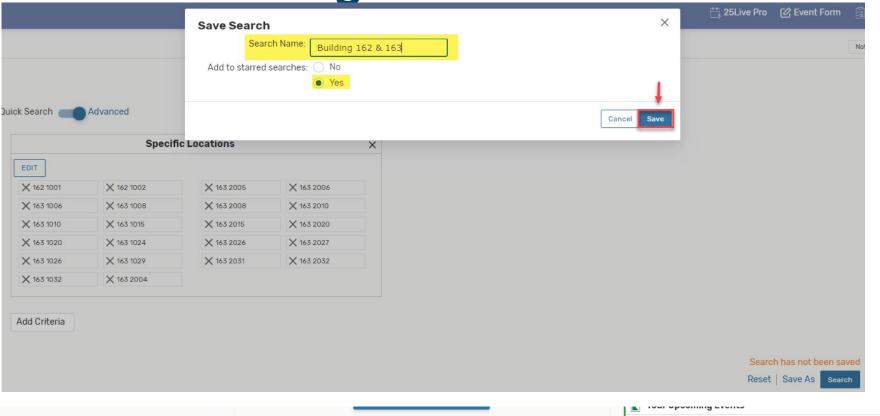


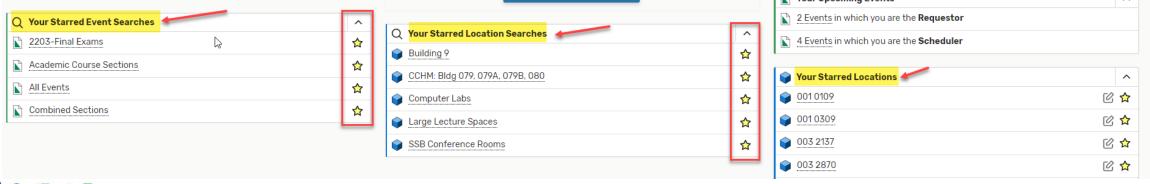




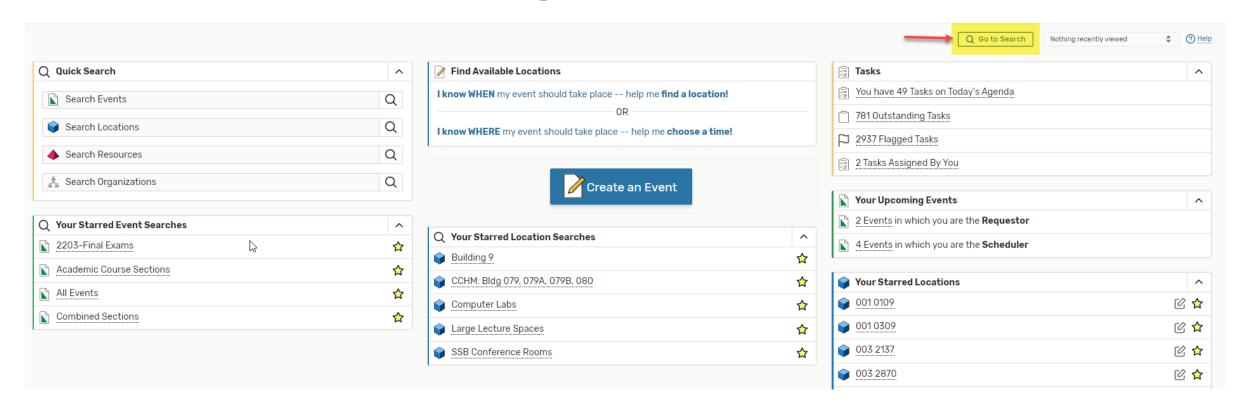






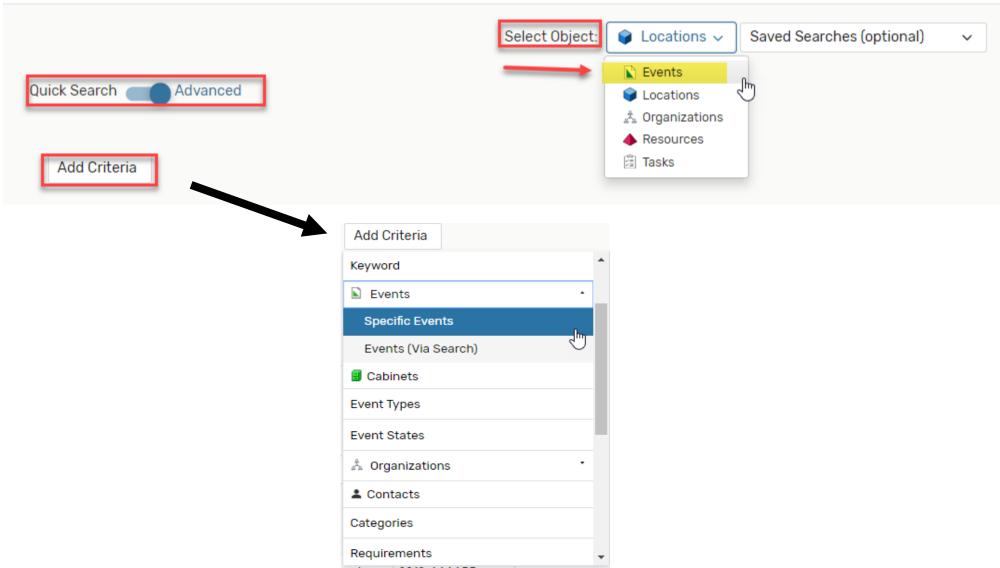


How to Search: Creating a Custom Event Search





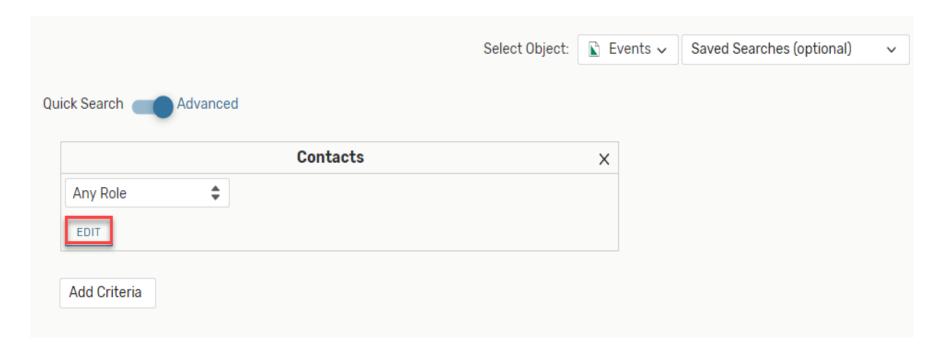
How to Search: Creating a Custom Event Search





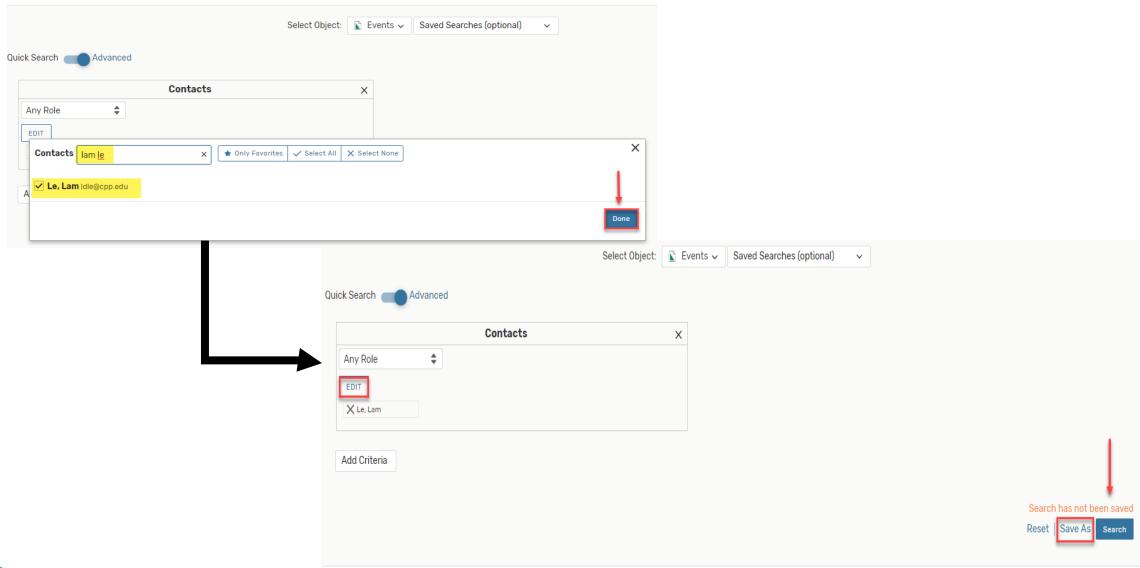
How to Search: Creating a Custom Event Search

• Best Practice: use **Contacts**, to search for your Name and what Events you've requested.





How to Search: Creating a Custom Event Search

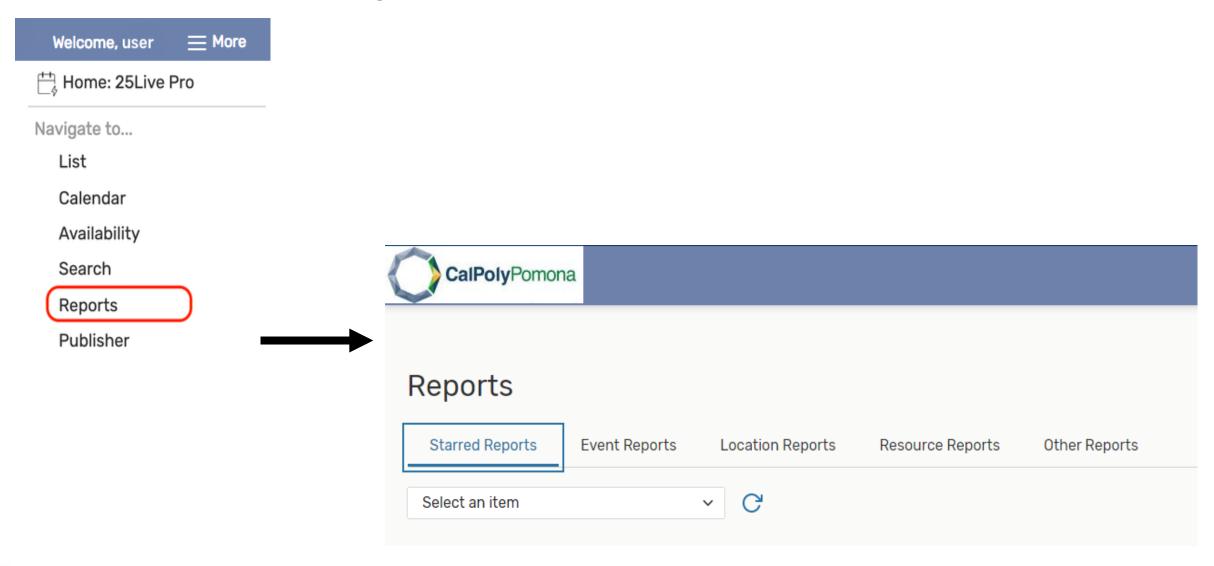




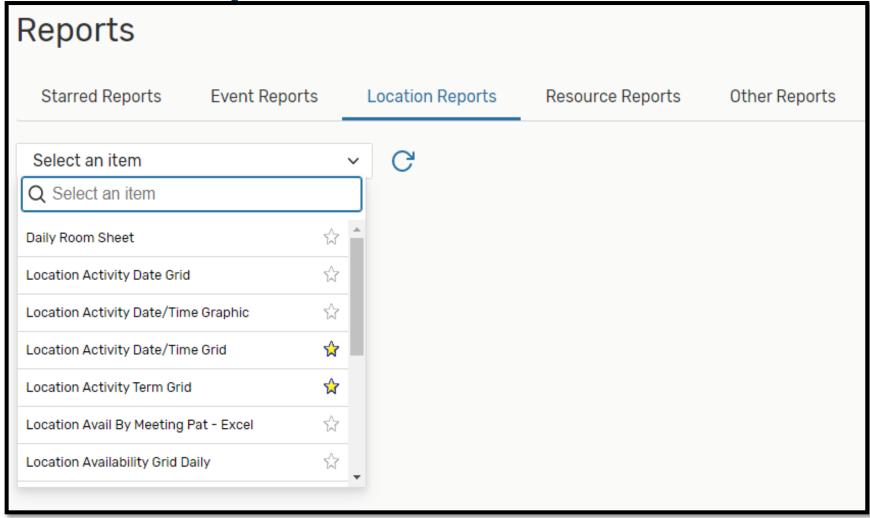
What is a Report in 25Live?

• 25Live has a variety of reports available to the users to allow them to analyze events, location, resources and other fields. Reports are organized into five sub-tab. When you select a report from one of these categories, a summary of the report will appear on the left. The summary will tell you which parameters are necessary, and which are optional

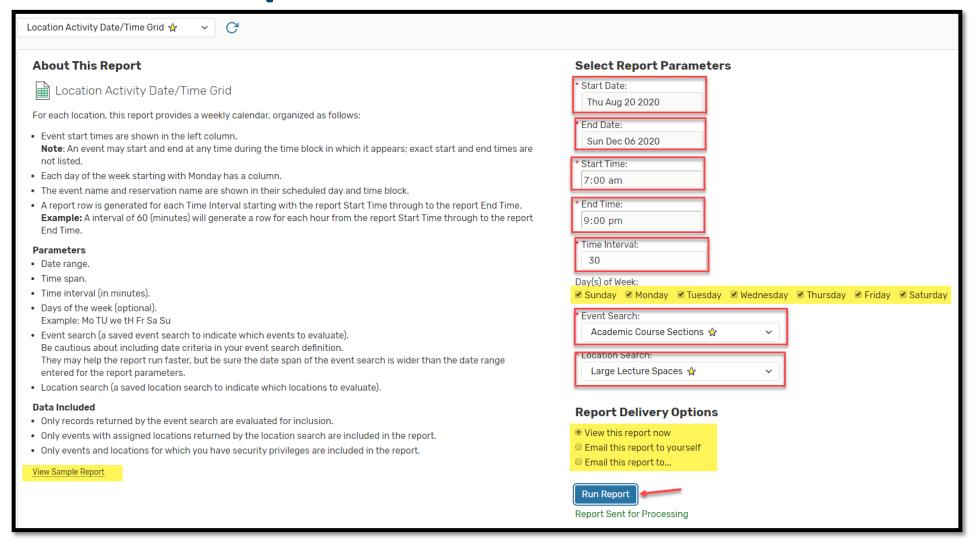




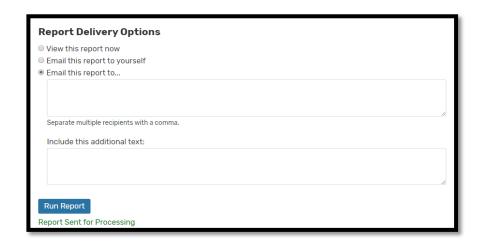


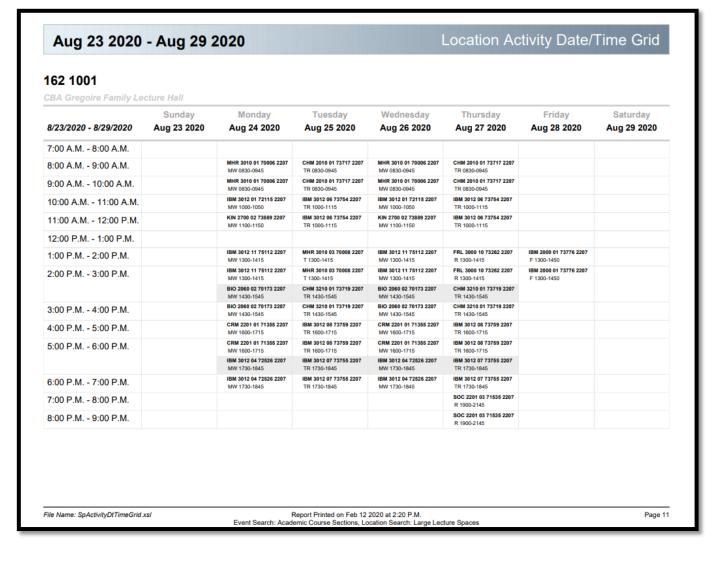












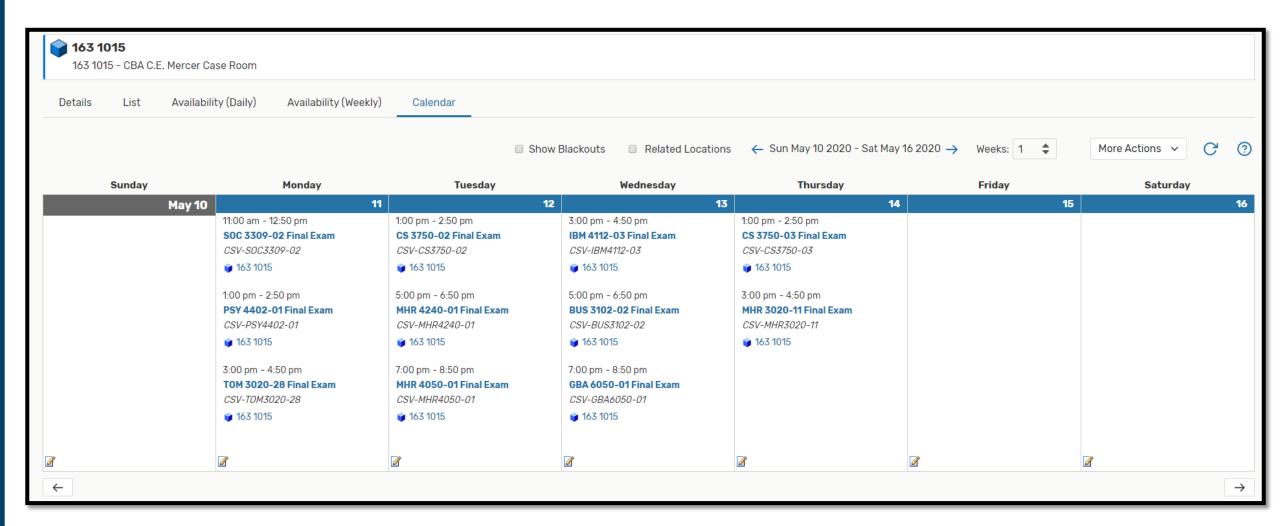


Final Exams Principles

- Final examination times for Lecture and Seminar classes (applicable to 2-units and above) that are scheduled during an Approved Time Module are reflected in 25Live
- In-class final examinations shall be administered only during final exam week and only at the time published by the University. When a student finds that two or three of his/her final examinations coincide or occur on the same day, a student may wish to arrange with the professor of one of the courses to schedule a mutually convenient time for the final examination. The instructor(s) retain the authority to permit the change of time for the examination, while it is hoped that the instructor and student can work out a mutually convenient final examination time.
- Final examination schedules do not apply to Activity, Laboratory, Lecture class that are less than 1-unit, Hybrid, On-Line, or any other class that is not scheduled during an Approved Time Module.
- Final examination for classes that are not in 25Live, need to be scheduled by the department by submitting an event request through 25Live. Instructors must ensure that all students can participate in the scheduled final examination.

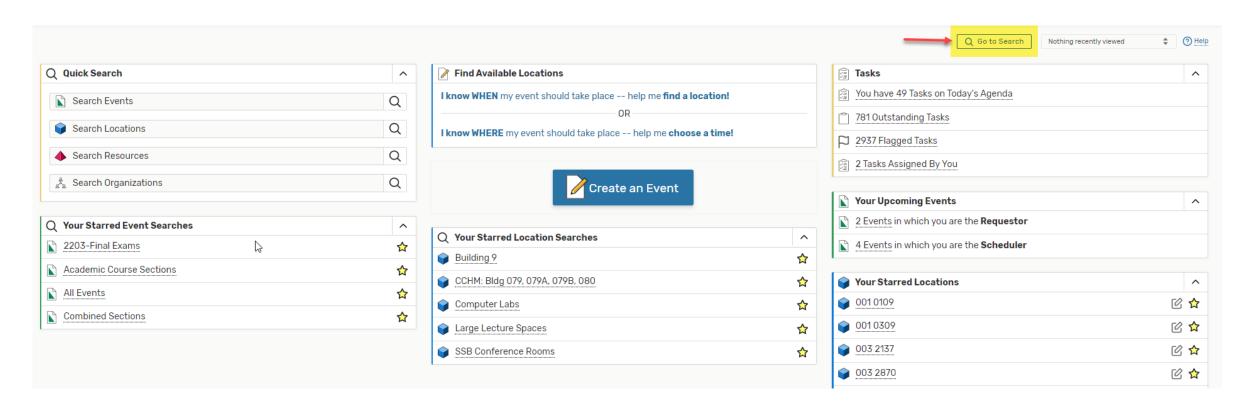


Final Exams



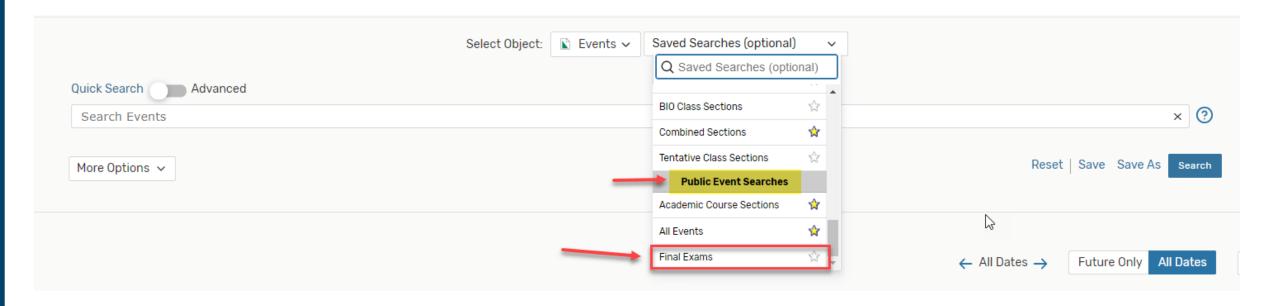


How to Search: Spring 2020 Final Exams



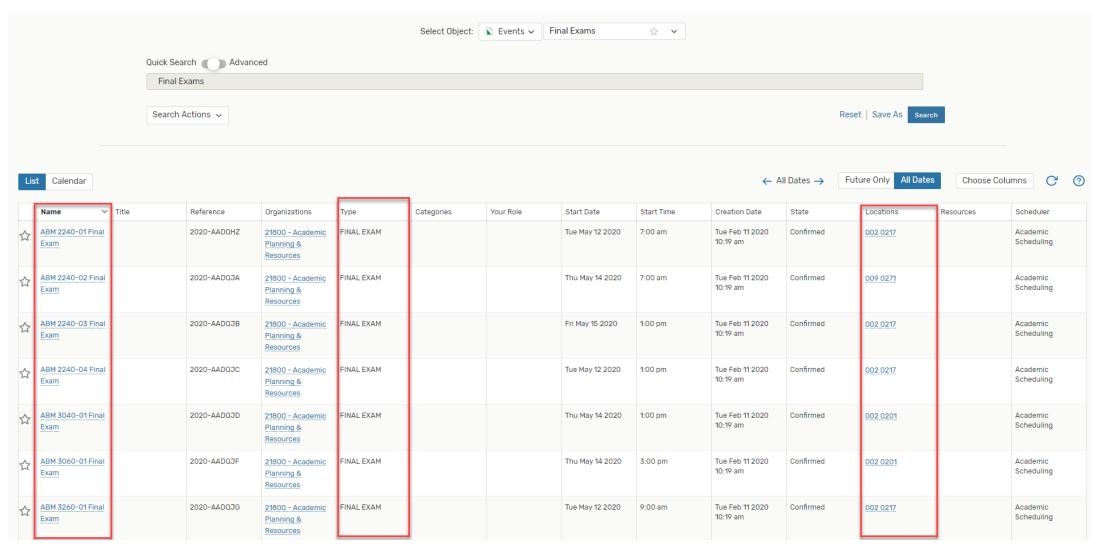


How to Search: Spring 2020 Final Exams





How to Search: Spring 2020 Final Exams





General 25Live Training Sessions – Offered by IT&IP, University Projects and Process Management

- Wednesday, February 19, 2020 11:00 am 12:00 pm SSB 121-1967
- Monday, February 24, 2020 10:00 am 11:00 am SSB 121-1963



Thank You!

QUESTIONS

