

A large, stylized graphic on the left side of the slide. It consists of several overlapping triangles in shades of blue, green, and yellow, forming a larger, abstract shape that resembles a compass rose or a stylized 'P'.

CalPoly
Pomona

FY23-24 Budget: May Update University Leadership Council

May 18, 2023

Agenda

- **Governor's May Budget Proposal**
- **Operating Budget Requests**
- **FY23-24 Budget by Division**
- **Budget Timeline**
- **Position Control**
- **Next Steps**



Governor's May Budget Proposal

- Governor's May budget proposal is consistent with the January budget with a \$227 million ongoing General Fund base increase, fulfilling the multi-year compact commitment of five percent (or a 2.85% increase to the operating budget)
- Includes \$91 million to fund debt service as an offset to the CSU for converting cash to systemwide revenue bond
- No new enrollment growth according to this budget; 1% enrollment growth is embedded in the Governor's compact
- An increase of \$9.3B in state deficit from January \$22.5B to May \$32B
- Uncertainty remains: Federal debt ceiling impasse, delayed tax receipts \$42B, interest rates/financial institutions, recession
- Governor still needs to reach a deal with the Senate and Assembly before the state budget is adopted. This is another data point.

Divisional Permanent Funds Requests

Total Perm Requested = \$11.7M

All Divisional Prioritized Permanent Requests	MPP	Staff	Faculty - Tenure-Track	Faculty - Lecturers	Academic Stipends	OE&E	Grand Total
Academic Affairs	445,898	2,090,898	3,017,554	1,041,594	31,421	352,211	6,979,576
Administrative Affairs	214,504	419,961	0	0	0	0	634,465
IT&IP	145,556	369,297	0	0	0	0	514,853
Pres Office	548,248	472,304	0	0	0	55,000	1,075,552
Student Affairs	0	197,260	0	0	0	1,403,000	1,600,260
University Advancement	890,197	0	0	0	0	0	890,197
Permanent Funding Requests	\$2,244,403	\$3,549,720	\$3,017,554	\$1,041,594	\$31,421	\$1,810,211	\$11,694,903

Total FTES = 97.8

Request Type	Division	MPP	Staff	Faculty - Tenure-Track*	Faculty - Lecturers	Grand Total
Permanent	Academic Affairs	3.0	21.0	47.0	4.8	75.8
	Admin Affairs	1.0	4.0			5.0
	IT&IP	1.0	2.0			3.0
	Pres Office	2.0	4.0			6.0
	Student Affairs		3.0			3.0
	Univ Advancement	5.0				5.0
Permanent Total		12.0	34.0	47.0	4.8	97.8

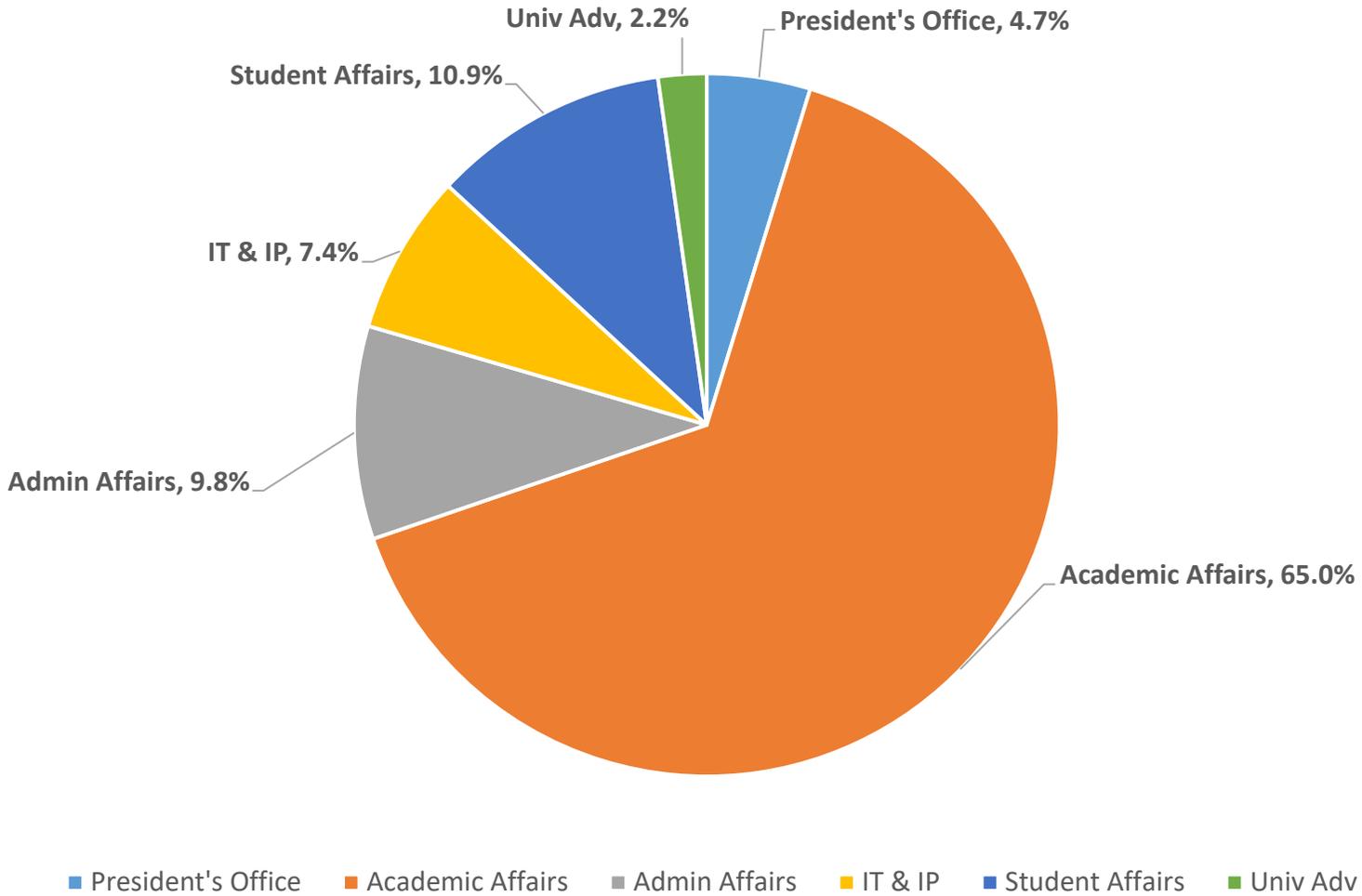
* Requested 27.0, plus divisional savings from departures 20.0

Divisional One-Time Funds Requests

Total Requested = \$7.0M

All Divisional Prioritized One-Time Requests	Personnel	O&E	Grand Total
Academic Affairs	3,241,724	1,462,232	4,703,956
Administrative Affairs	0	0	0
IT&IP	0	915,000	915,000
Pres Office	62,370	683,500	745,870
Student Affairs	0	500,000	500,000
University Advancement	0	165,000	165,000
One-Time Funding Requests	\$3,304,094	\$3,725,732	\$7,029,826

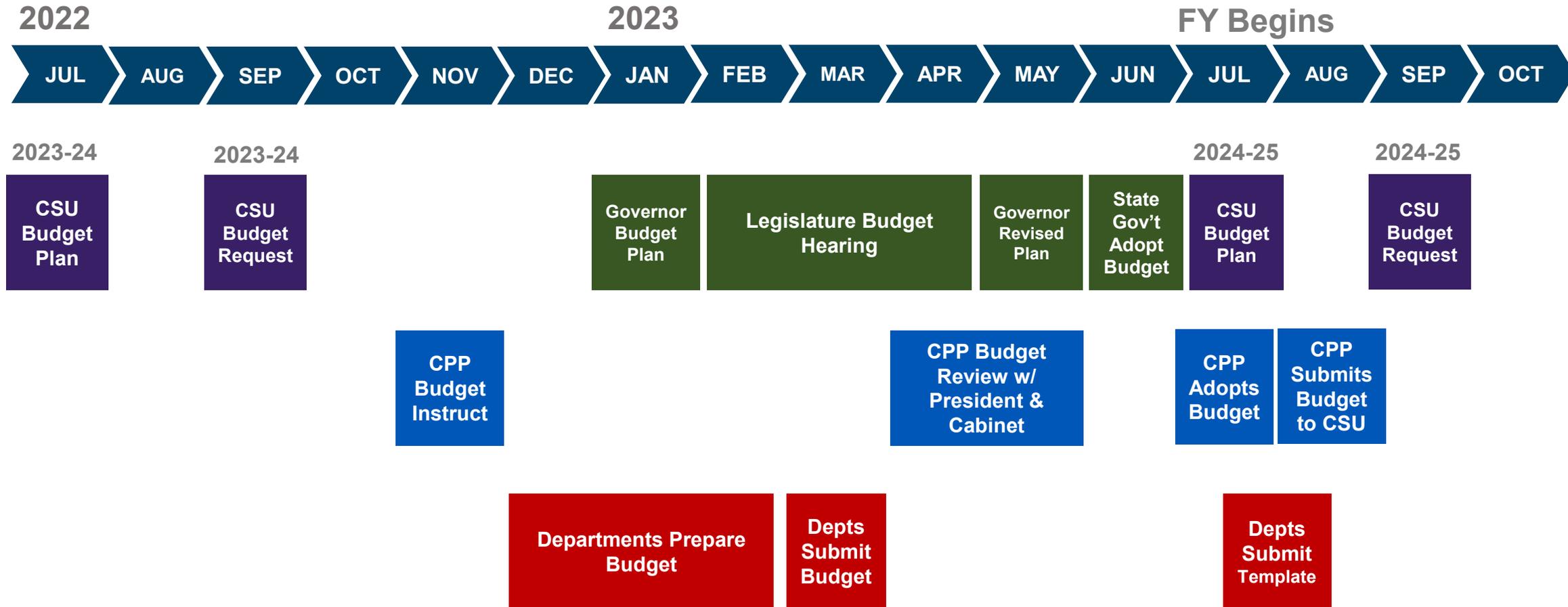
23-24 Gen'l Fund Base Budget by Division



Division	FTE
President's Office	51.0
Academic Affairs	1,431.9
Admin Affairs	297.3
IT&IP	121.2
Student Affairs	223.1
Univ Advancement	42.3
Total	2,166.7

Note: President's Office includes EODA.

Budget Timeline (2023-24)

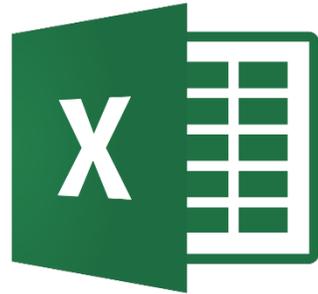


■ State
 ■ CSU
 ■ CPP
 ■ Divisions/Depts

Position Control

System of Records for Budget

Was...



Now



System of Records for Actual

PeopleSoft

Next Steps...

- Work with the divisions to ensure position budget matches operating budget
- Divisions should submit their *final* position budget, along with the rest of the operating budget, in July (or when the FY23-24 budget is approved)
- Budget Planning & Analysis will work to streamline the process for *position budget adjustment*
- Will launch a Questica pilot group to gather feedback
- Need to decide on what reports we need as Questica out-of-the-box reports may not be sufficient



Thank you

Questions?