

Cal Poly Pomona 2017-2025 Strategic Initiatives

- 1. Deliver quality programs that promote integrative learning, discovery, and creativity
- 2. Enhance student learning, development, and success
- 3. Prepare our students for the future of work, human, and civic engagement
- 4. Strengthen our economic vitality and impact
- 5. Advance organization development and employee excellence

Budget Planning & Analysis Strategy Map 2022-2025

Vision

Empower CPP stakeholders to make fiscally sound decisions to keep a quality CPP education affordable.

Mission

Promote fiscal stewardship by facilitating effective & efficient allocation of campus resources.

Values:

Reliable * Collaborative * Resourceful * Supportive * Growth Mindset* Integrity * Fun

Value to Our Customers

Provide safe, welcoming, and accessible environments that enable student success

Deliver best in class services and innovative solutions to the university

Ensure reliable service that is timely, responsive, and solutions-oriented

Budget Planning & Analysis Goals

Model Effective Campus Stewardship Cultivate Collaborative Communication

Improve Operational Excellence

Enhance Organizational Capability

- Implement Questica to streamline budget development and improve data analytics
- Implement all funds budgeting, forecasting, and multi-year planning
- Enhance the Quarterly Report to improve financial reporting and accountability
- Enhance website presence
- Provide customer support through various platforms to enhance communication and transparency
- Continuously improve processes to remove administrative barriers and stop wasteful activities
- Document processes (both internal and external) to enhance business continuity
- Develop a series of live and recorded training catered to different audiences
- Create a collaborative culture of shared responsibility and shared problem-solving through inclusive excellence, prof development and team projects
- Develop internal training to engage BP&A budget analysts in budget development (tools & processes) and build experience for analytical work