

# Cal Poly Pomona 2017-2025 Strategic Initiatives

- 1. Deliver quality programs that promote integrative learning, discovery, and creativity
- 2. Enhance student learning, development, and success
- 3. Prepare our students for the future of work, human, and civic engagement
- 4. Strengthen our economic vitality and impact
- 5. Advance organization development and employee excellence

# **Budget Planning & Analysis Strategy Map 2026**

# Vision Empower CPP stakeholders to make fiscally sound decisions to keep a quality CPP education affordable. Promote fiscal stewardship by facilitating effective & efficient allocation of campus resources. Values: Reliable \* Collaborative \* Resourceful \* Growth Mindset

### **Value to Our Customers**

Provide safe, welcoming, and accessible environments that enable student success

Deliver best in class services and innovative solutions to the university

Ensure reliable service that is timely, responsive, and solutions-oriented

## **Budget Planning & Analysis Goals**

Model Effective Campus Stewardship Cultivate Collaborative Communication

Improve Operational Excellence

Enhance Organizational Capability

- Implement Questica to streamline budget development and improve data analytics
- Implement all funds budgeting, forecasting, and multi-year planning
- Enhance the Quarterly Report to improve financial reporting and accountability
- Enhance website presence
- Provide customer support through various platforms to enhance communication and transparency
- Continuously improve processes to remove administrative barriers and stop wasteful activities
- Document and continuously maintain processes (both internal and external) and organize BPA budget files to enhance business continuity
- Develop a series of live and recorded training catered to different audiences