



Cal Poly
Pomona

Philanthropic
Foundation

Finance & Investment Committee Meeting

Tuesday, April 16, 2026

9:00 AM – 11:00 AM

Zoom: <https://cpp.zoom.us/j/84723813925>

Committee Members: John Resich (Chair), Dave Singelyn, Sean Yu, Anthony Orlando, Jawaad Malik, Jose Gomez, Jason Yardley, Michelle Cardona, Frances Teves

Guest(s): Pawan Tomkoria, SMIF Faculty Advisor

Goldman Sachs Representatives: Jeromie Park, Doug Austin, Frances Joseph
Chris Madeira, Alex Copeland

Staff: Derrick Fang, Daniele LeCesne, Marissa Martinez, Michelle Viorato

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| I. Call To Order | John Resich |
| II. Public Comment | John Resich |
| III. Approval of Meeting Minutes - 2/12/26
<u>Motion 1:</u>
<u>Motion 2:</u> | John Resich |
| IV. FY25-26 Budget Proposal
<u>Motion 1:</u>
<u>Motion 2:</u> | Derrick Fang/Daniele LeCesne |
| V. SMIF MOU Update | Derrick Fang |
| VI. Goldman Sachs-Investment Portfolio Review | Jeromie Park/Doug Austin |
| VII. Open Discussion | |
| VIII. Adjournment | John Resich |