



Cal Poly  
Pomona

Philanthropic  
Foundation

# Finance & Investment Committee Meeting

**Tuesday, April 16, 2025**

**9:00 AM – 11:00 AM**

Zoom: <https://cpp.zoom.us/j/84723813925>

**Committee Members:** John Resich (Chair), Dave Singelyn, Sean Yu, Anthony Orlando, Jawaad Malik, Jose Gomez, Jason Yardley, Michelle Cardona, Frances Teves

**Guest(s):** Pawan Tomkoria, SMIF Faculty Advisor

Goldman Sachs Representatives: Jeromie Park, Doug Austin, Frances Joseph  
Chris Madeira, Alex Copeland

**Staff:** Derrick Fang, Daniele LeCesne, Marissa Martinez, Michelle Viorato

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|--|------------------------------|
| I. Call To Order   | John Resich                  |
| II. Public Comment   | John Resich                  |
| III. Approval of Meeting Minutes - 2/12/26<br><u>Motion 1:</u><br><u>Motion 2:</u> | John Resich                  |
| IV. SMIF MOU Update  | Derrick Fang                 |
| V. FY25-26 Budget Proposal<br><u>Motion 1:</u><br><u>Motion 2:</u>                 | Derrick Fang/Daniele LeCesne |
| VI. Goldman Sachs-Investment Portfolio Review                                      | Jeromie Park/Doug Austin     |
| VII. Open Discussion   |                              |
| VIII. Adjournment  | John Resich                  |