



# Budget Introduction

Academic Senate Budget Committee

President Coley  
Ysabel Trinidad, VP/CFO

October 6, 2021

# Topics

- **CSU System Annual Budget Process**
- **Cal Poly Pomona Annual Budget Development**

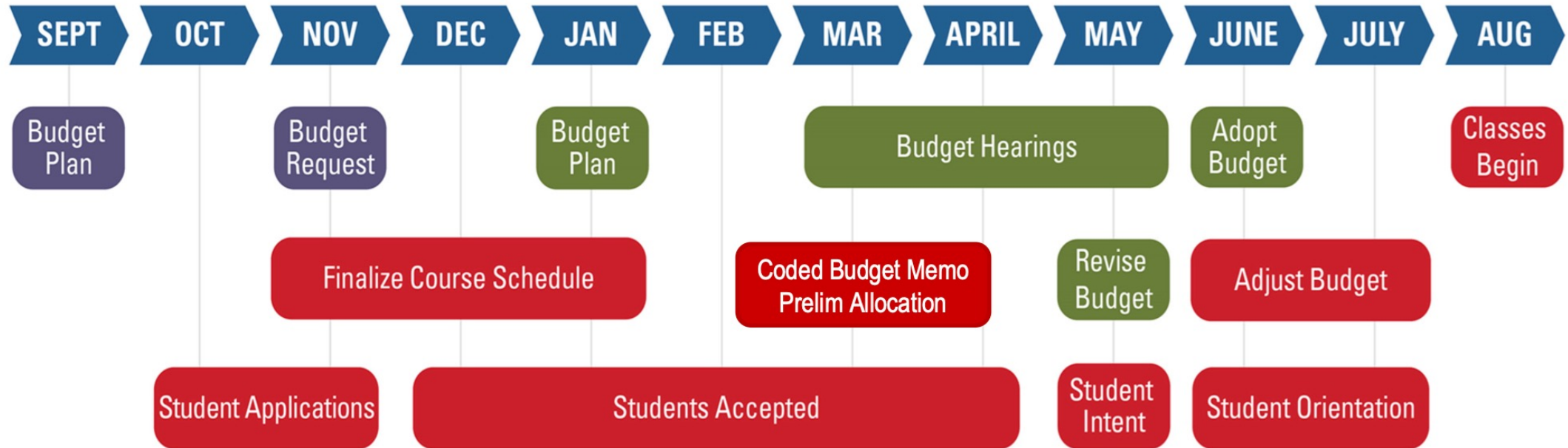
# The California State University Annual Budget Process

# Planning for the 2022-23 Operating Budget

Committee on Finance – Agenda Item 4  
September 14-15, 2021



# CSU SYSTEM ANNUAL BUDGET TIMELINE



- STATE
- TRUSTEES
- CHANCELLOR/SYSTEM/CAMPUSES

# Budget Priorities for Student Success

- Fully fund Graduation Initiative 2025
- Employee salaries & benefits keep pace with inflation
- Invest in critical infrastructure & reduce deferred maintenance
- Grow enrollment to fulfill CSU portion of statewide degree gap
- The university in a post-pandemic world

# 2022-23 Annual Budget Development Cal Poly Pomona

# 2022-23 Budget Development Goal and Guidelines

## Goal

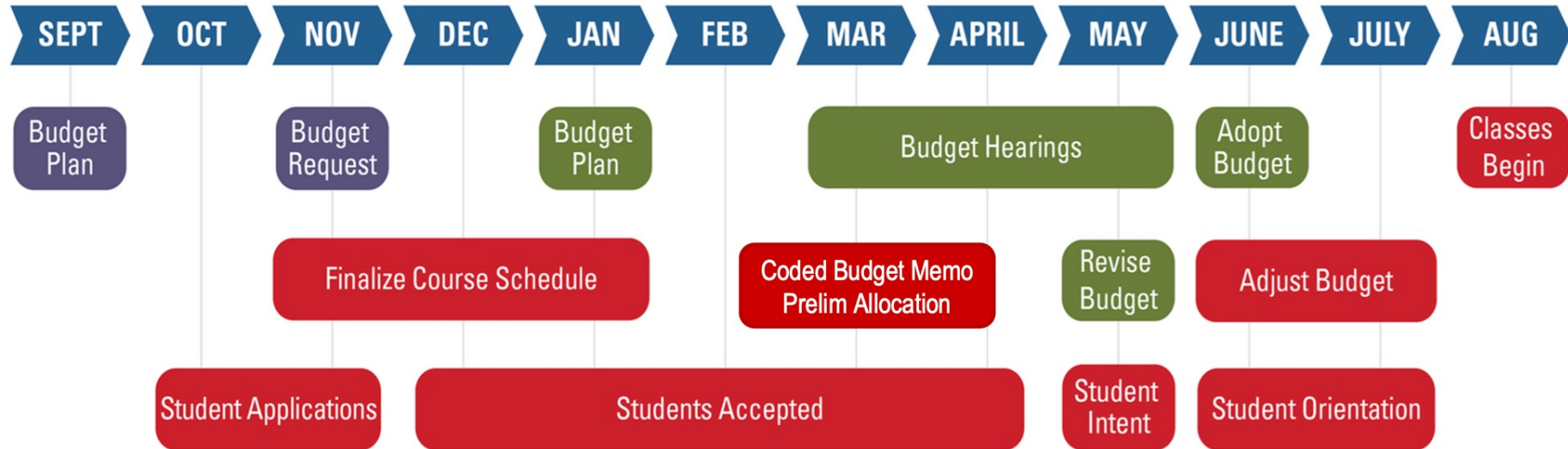
- The goal of the budget planning process is to create a **balanced and sustainable ongoing budget** that supports the University's strategic direction **in support of student success**. This requires assessing capacity, making strategic investments and reallocating existing resources to align with the divisional and University priorities.



# 2022-23 Budget Development Timeline

Oct 25 <sup>th</sup> week of	Annual <b><u>multi-year</u></b> budget call letter distributed to the Vice Presidents along with budget guidelines/instructions
Mid-Fall	Administrative Affairs (FAS) will host a budget process discussion with Academic Senate, ASI and divisional budget analysts
Mid-February	Budget Request due to FAS – Budget Services <b><u>Faculty tenure-track searches</u></b> (Fall 2023 hires)
Mar - May	Iterative reviews with President Coley; updates with Cabinet
June	President approves 2022-23 budget pending BoT action in July

# ANNUAL BUDGET TIMELINE



■ STATE  
■ TRUSTEES  
■ CHANCELLOR/SYSTEM/CAMPUSES



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## WORKING TOWARDS STRATEGIC PRIORITIES AND INITIATIVES - MEASURING PROGRESS



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TO THE COMMON



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# Comments/Questions