

Budget Committee Report- May 6, 2026

Members: Faculty- Bharti Sharma (Chair), Kang Hoon Sung, Jose M Aguilar-Hernandez, Shokoufeh Mirzaei, Katie Richardson, Anna L Soper, Don St. Hilaire, Michelle Soto-Peña, Staff- Lisa M. Rotunni, Sabrina Toney, ASI Student representative -Addie Hasson

The Budget Committee has met twice times during this reporting period.

April 22, 2026- Engaged in reviewing and preparing for upcoming budget presentations by the President's office

Committee members in attendance- Anna L Soper, Don St. Hilaire, Addie Hasson, Sabrina Toney, Lisa M. Rotunni, Michelle Soto-Peña, Kang Hoon Sung, Shokoufeh Mirzaei and Bharti Sharma.

May 1, 2026- Engaged in an invited presentation by CPP President's Office entitled "Office of the President & People, Culture and Institutional Affairs- 10-Year Budget Overview" presented by President Iris Levine and VP & Chief of Staff Nicole Hawkes supported by Ms. Francine Ramirez

Committee members in attendance- Anna L Soper, Don St. Hilaire, Addie Hasson, Sabrina Toney, Lisa M. Rotunni, Michelle Soto-Peña and Bharti Sharma.

Previous Agenda Item- Budget Overview presented by Incorporated (ASI) Budget Overview on April 8, 2026- presented by Ivan Flores – Student Treasurer, supported by Dr. Liz Roosa Millar (Executive Director ASI) and Ivonne Cabezas (Associate Director of Financial Services ASI)

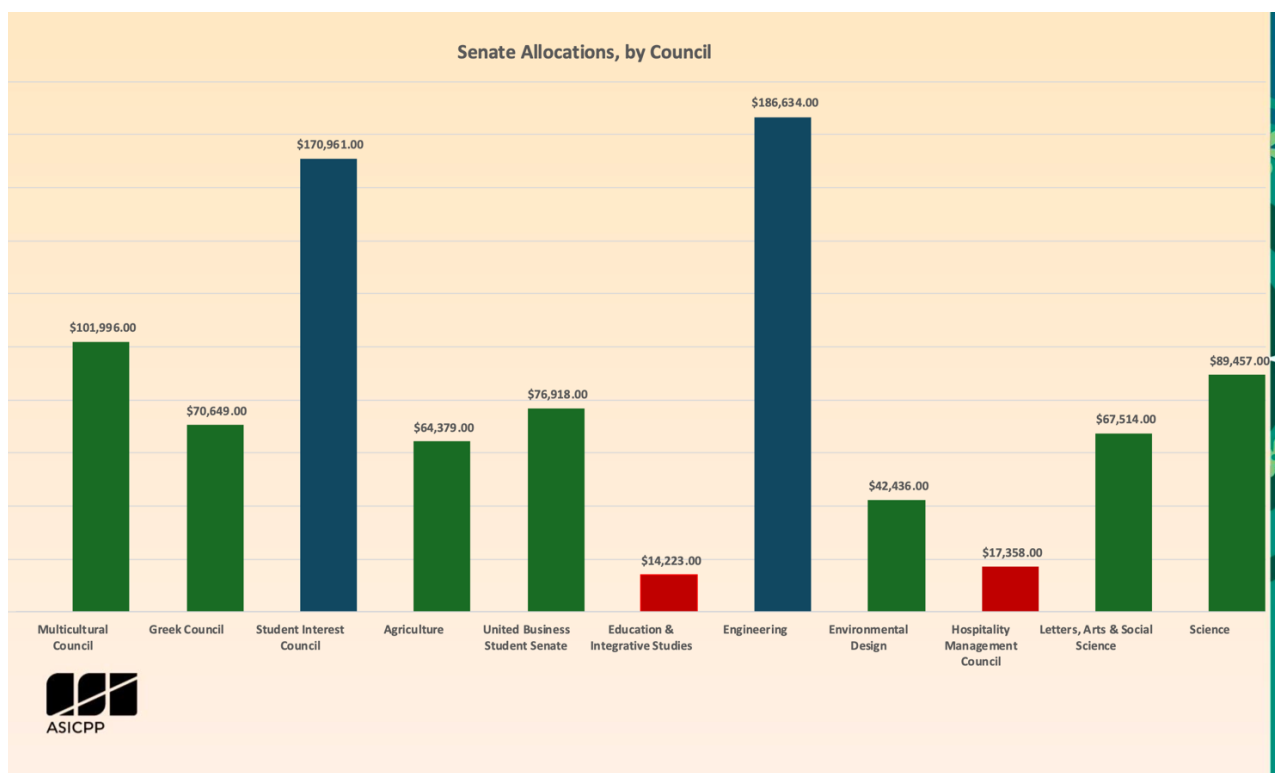
ASI Budget Presentation Summary

(The presentation and the budget summary sheet provide by ASI are uploaded in the Academic Affairs Senate Agenda)

As an incorporated non-profit CSU Auxiliary organization, ASI serves Cal Poly Pomona by managing the BSC and BRIC facilities, overseeing the accounts for student clubs, running student-oriented events, activities and recreational programs (e.g. Scuba, Adventures, Fitness), and administering the Instructionally Related Activities accounts. ASI's revenue covers the cost of programs and services, operations, and student employment.

1. ASI generates revenue through a **fee-based** model. There are two types of mandatory fee **ASI Fee ~ \$134.36** (Fall- \$63.3, Spring- \$63.3, Summer \$7.76) and **ASI F&O Fee ~ \$ 994.16** (Fall- \$403.97, Spring- \$403.97 and Summer \$186.22) paid by every student annually. In summer the student participation is about 10%.
2. A three-year high-level financial summary was provided (find attached with the report). For FY 25/26 ASI Fee revenue + Operating revenue was ~**\$3.8 M** total Expenses are ~**3M**. ASI Facilities and Operating Revenue was ~**18M**, the expenses are also ~**18M**.

3. ASI has a student staffing model, of the 600 employee, ~537 (89.5%) are students (working part-time). Student employment supports both student development and CPP's career readiness.
4. Student Clubs are funded through ASI- Total Clubs **271**: Engineering- **58** (\$186,634), Student interest-**53** (\$170,961), Multicultural Council- **31** (\$101,996), Science-**27**, (\$89,457) United Business Student Senate-**23** (\$76,918), Greek Council-**21** (\$70,649), Letter, Arts and Social Science-**20** (\$67,514), Agriculture-**19** (\$64,379), Environmental Design-**12** (\$42,436), Hospitality Management-**4** (\$17,358), Education and Integrative Studies-**3** (\$14,223). ASI releases budget in two phases- 70% in Fall and 30% in Spring. The two-phase approach is done to protect against the possibility of loss in fee revenues in Spring due to unexpected enrollment decline.

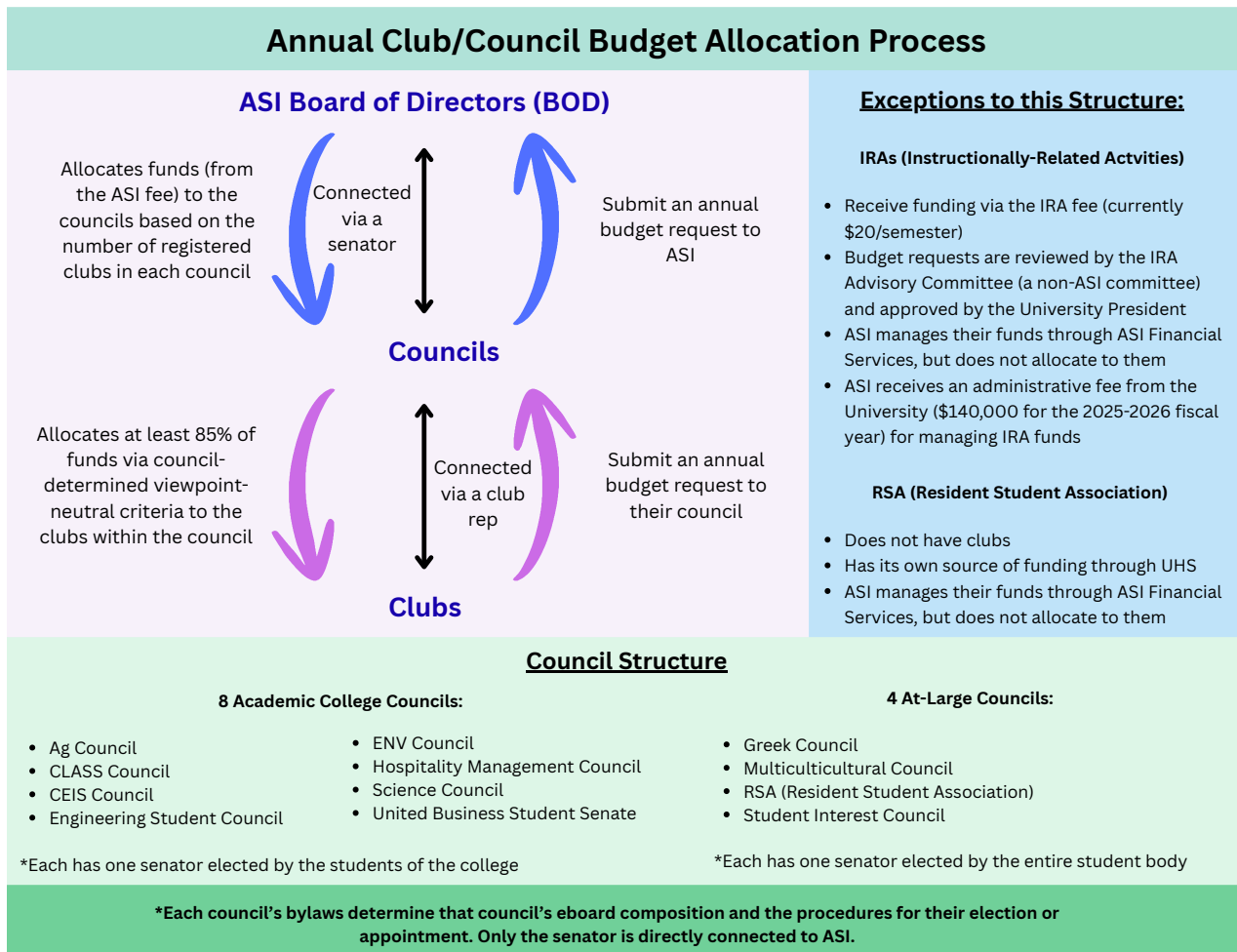


5. Addition Budget Request- (ABR)- ABR has an approval process -includes New Programs and Augmentations (NP&A) The Green Initiative Fund (TGIF).
Up to **\$5,000** → Approved by Finance Committee, **\$5,000–\$10,000** → Referred to ASI Board of Directors.
6. NP&A provides up to \$10,000 per Registered Student Organization (RSO)- supporting additional student funding needs for conferences, competitions, projects etc. TGIF provides **\$15000** (per initiative), for sustainability-focused student-led initiatives (open to all students).

7. **Reported- 37 requests approved ABR**, summing up **\$264,069.85**. Recently the committee received updates- that additional ABR were approved (now totaling to 46 and \$310,922).

Committee Discussion Themes

- The committee discussed other major expenditures covered by ASI revenue. ASI noted, a part of the revenue generated pays bond debt (e.g. BRIC, BSC).
- The committee discussed that stark variation in the number of clubs between colleges. ASI noted that ABR funds provide additional funds based on needs and projects alignment to ASI mission and goals to registered student organizations.
- The committee inquired the about role of Bronco Leadership Center (BLC) in resource allocation, ASI noted that BLC supports clubs and RSOs by providing operational guidance.
- The committee inquired about the Council’s Governance Structure- ASI Sustainability Officer provide the following infographic that explains it.



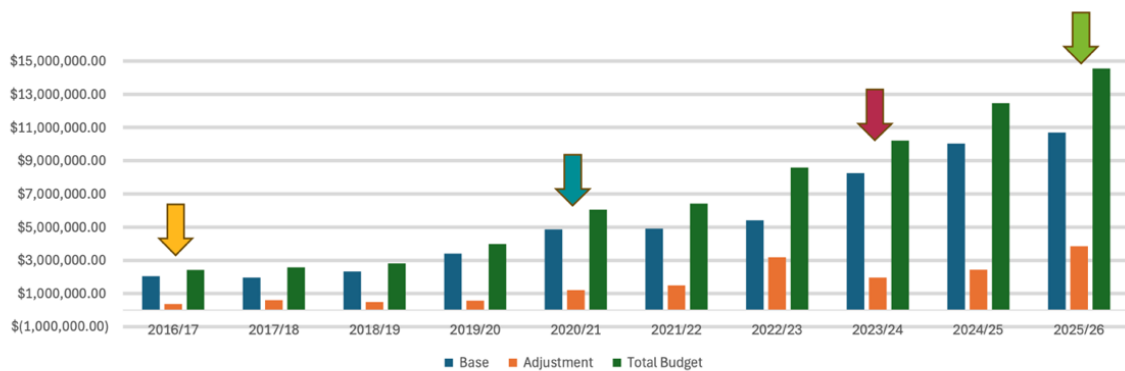
Budget Presentation Summary- Office of the President & People, Culture and Institutional Affairs- 10-Year Budget Overview

(The presentation provided by the President’s office is uploaded in the Academic Affairs Senate Agenda)

The President’s office configuration has changed over the last 10 years and academic units have moved into and out of its structure. These structural changes are reflected in the budget.

1. The Administrative units in the President’s Office as of May 2026 include Office of the President, Employee and Organizational and Advancement (EODA), Employee and Labor Relations and Compliance, Office of Equity and Compliance (Title IX), Strategic Communications, NAGPRA and Tribal Relations.
2. Over the last 10 years there have been 4 major changes (indicated in the chart below) and the number of departments under President’s office has changed from 5 with a ~\$2.4M budget in 2016/17- to 18 departments with a budget of ~\$14.5M in 2025/26.

Ten Year President’s Office Annual Budget Overview (2016 – 2026)



Year	Noteworthy Year-Over-Year Changes	Fiscal Year	Base	Adjustment	Total Budget
→ 2016/17	5 departments with \$2.4M budget	2016/17	2,049,458.00	374,465.00	2,423,923.00
→ 2020/21	10 departments with \$6M budget	2017/18	1,967,593.00	607,961.00	2,575,554.00
→ 2023/24	16 departments with \$10.2M budget	2018/19	2,325,255.00	486,062.00	2,811,317.00
→ 2025/26	18 departments with \$14.5M budget	2019/20	3,399,112.00	575,106.00	3,974,218.00
		2020/21	4,856,956.00	1,204,177.00	6,061,133.00
		2021/22	4,911,745.00	1,495,846.00	6,407,591.00
		2022/23	5,405,073.00	3,185,204.00	8,590,277.00
		2023/24	8,248,062.00	1,961,811.00	10,209,873.00
		2024/25	10,028,928.01	2,439,182.98	12,468,110.99
		2025/26	10,699,239.41	3,853,907.38	14,553,146.79

3. **FY25/26-** The number of Personnel are **99**. The divisional expenses are as follows Management Salaries- ~\$5.3M (36%), Staff Salaries ~ \$5.45M, (38%) POM1 O &E ~3M (20%), PCR O&E \$836K (6%).

Ten Year Overview: Departments & Personnel 2016-2026



4. The budget allocation to various division from state (S) and foundation (F) includes EODA& ELRC ~ \$6M (S) \$45.5K (F), Inclusive Excellence \$26.2K (S), Strategic Communications \$2.1M (S) \$259.5K (F), Office of Equity and Compliance \$1.27M (S) \$5K (F), Office of President \$2.48M (S) 692K (F). Conflict Resolution & Ombuds \$153K (S) 7K (F), all totaling to ~\$12.4M (S) and \$ 1M (F).

5. Resource allocation updates

A) **Lanterman Project-** A timeline to finish the Environmental Impact Reports (EIR) is proposed (completion by Jan 2028). Future funding requirements- ~\$3.5M was previously identified. ~\$1.5M for Project EIR, ~\$1.5M for External Legal Support, Balance for supplemental technical studies and pre-entitlement work.

B) **Bright Tomorrow Funding Allocations-** Includes the 5 initiatives related to Future Career Paths: a) Micro-Internships, b) Lightcast Alumni Pathways, c) Workforce Innovation and Career engagement, d) Workforce engagement with Roth staffing, e) Become by doing. Other efforts under this allocation include investment in campus technologies (for example, CPP acquired a state-of-the-art Spectrometer, and is the only institution in the country that trains undergraduates using it) and student focused initiatives (New Student Convocation).

B) **Become by Doing Enrollment and Awareness campaign-** Two-part approach a) Awareness- Budget \$392K, Strengthen the affordable polytechnic identity- through Social

media, Web, and placement of advertisements outside gyms, theatres, etc. B) Anti-Melt efforts **\$98K**. Please find examples of advertisements in the presentation slides provided by the President's office.

D) CPP Experiential Leadership Institute-Teaching Horse Partnership- Pilot was done using Kellogg's Foundation Grant (2023), CPP became a certified facilitator (2024), 25/26 business plan refinement, and the development of the Leadership Institute is underway. This can be a possible source of revenue by providing leadership training.

Committee observation and Discussion Themes

- The committee appreciated the \$300K allocation to the Poly Pantry and inquired whether it was a permanent allocation. It was noted that this was a recurring allocation. CPP received an additional allocation from the Chancellor's Office for exceeding enrollment, and a portion of those dollars were reallocated to Poly Pantry.
- The committee observed that the budget for the President's office has consistently increased, specifically in 2023/24, when the number of employees almost doubled. It was noted that this change was due to EODA being moved to the President's office (employees~50). The intention behind this transition is to support cultural transformation, positioning EODA as human-centered, focusing on development and change management, and less transactional. Additionally, the committee was informed that each incoming unit/department into the President's office only comes with salaries as a budget. Funding to cover the operational costs are identified by the President's office.
- The committee discussed the utilization of CPPE transfer and Gift funds. It was noted that these resources support initiatives such as the Fall Conference, Ink and Clay, Explore CPP, and Software purchases.
- The committee discussed what revenue streams will support Lanterman's Development. It was noted that grants and filming revenue will be utilized. Lanterman is viewed as a hub for economic development, and CPP is exploring potential collaborations with Mt. SAC College in this regard.
- The committee discussed the consultation process for Bright Tomorrow Funding Allocations. It was noted that Mackenzie's funds utilization is under the President's discretion. Consultations were conducted, and the Provost had consulted with every college Dean. Additional inquiries were made by the committee regarding the Career Pathways (under Bright Tomorrow); it was noted that to provide more information, a webpage is under development.

Budget Committee Commentary and Collaborative Next Steps

The committee expresses its appreciation to ASI and Office of the President & People, Culture and Institutional Affairs for engaging presentations and discussion. Looking ahead, the committee encourages continued collaboration and transparent financial analysis.