



Cal Poly Pomona

ACADEMIC SENATE BUDGET COMMITTEE 2024-2025 ANNUAL REPORT

BUDGET COMMITTEE MEMBERSHIP

NAME	TERM	COLLEGE	EXT	EMAIL
* Valentine, Candice [Chair]	2025	STAF	2426	ccvalentine@cpp.edu
* Sung, Kang Hoon	2026	CLAS	3541	kanghoonsung@cpp.edu
* Myers, Jun	2025	BUS	2451	jrm Myers@cpp.edu
* Osborn, Stephen	2027	SCI	2494	sgosborn@cpp.edu
Aguilar-Hernandez, Jose	2026	CEIS	5348	jhernandez@cpp.edu
**Anan, Brinna	2025	REL	4142	bpanan@cpp.edu
Chappell-Hill, Brandy	2025	ENV	4830	bnchappell@cpp.edu
Mirzaei, Shokoufeh	2026	EGR	2411	smirzaei@cpp.edu
**Richardson, Katie	2025	REL	3109	kjrichardson@cpp.edu
Rotunni, Lisa	2025	ADM	2474	lmrotunni@cpp.edu
Soper, Anna	2027	AG		alsoper@cpp.edu
St. Hilaire, Don	2027	COL		dsthilaire@cpp.edu
Shadrack, Megan	2025	ASI		mhshadrack@cpp.edu

* Denotes a Senator; ** Anan covered Richardson for Fall 2024

BUDGET COMMITTEE GUIDELINES

Senate Budget Committee ([Academic Senate Bylaws, Article V](#)) [pages 10-11]

- Section 1 The Budget Committee shall be a standing committee of the Academic Senate.
- (A) The Senate Budget Committee shall be responsible to the Academic Senate.
- (B) The provisions in the Bylaws governing meetings, referrals, investigations, and reporting shall apply to the Budget Committee.

Section 2 Membership and Terms of Service

- (A) The membership of the Senate Budget Committee shall be:
 - (1) One faculty member from each Academic Senate constituency (college/school/area), appointed by the Executive Committee.
 - (2) The staff representative to the Academic Senate or a staff member selected by the same process used to select the staff representative (Academic Senate Constitution, Article III, Section 6).
 - (3) A student representative appointed by ASI.
- (B) Faculty members shall serve three-year staggered terms.
- (C) The chair of the committee will be appointed by the Senate Executive Committee and will serve as a representative to RMAC or its equivalent body.

Section 3 Senate Budget Committee Responsibilities

- (A) The Committee shall be the deliberative body of the faculty on general fund budget and resource use as they affect the University including, but not limited to, the instructional budget, the academic support budget, the student support budget, the institutional support budget, the allocation of facilities and positions, as well as the allocation of new funds and special funds such as lottery funds.
- (B) The Committee shall be consulted and assist in the formulation of the policies, priorities, and guidelines by which University resources are requested and allocated.
- (C) The Committee shall ensure that budget and financial reports are provided to the Academic Senate and made available to the campus community on an annual basis. The reports shall include, but are not limited to, salaries, release time, operating expenses, University Educational Trust, and lottery funds. The divisional reports shall also document all sources and uses of funds in addition to the annual increases and decreases.
- (D) The Committee shall bring reports and recommendations to the Academic Senate, as do all other standing committees.
- (E) The Committee chair shall make regular reports to the Executive Committee of the Academic Senate and to the faculty as a whole.

BUDGET COMMITTEE MEETINGS & REPORTS

FY 2024/2025 BUDGET UPDATE

Prepared for the Academic Senate Retreat (8/14/2024) – Joint presentation from University Leadership: President Soraya Coley, Provost S. Terri Gomez, VP/CFO Ysabel Trinidad, and AVP Carol Lee (full presentation available via [CPP Budget Planning & Analysis](#)).

[Report Link](#)

PROVOST S. TERRI GOMEZ & LISA ROTUNNI BUDGET PRESENTATION

Prepared for the Executive Committee and Budget Committee (9/11/2024). Provost Gomez and Lisa Rotunni presented on the budget as a whole and that it will not be finalized until Spring 2025.

[Report Link](#)

CAL POLY POMONA ENTERPRISES (FOUNDATION)

The Budget Committee met with Jared Ceja (CEO) and Tariq Marji (CFO) from Foundation on October 9th, 2024. The [full presentation](#) is included in the Academic Senate agenda.

[Report Link](#)

CPP TOWN HALL ON THE BUDGET

President Coley, Provost Gomez, Michelle Cordona, and Carol Lee provided a comprehensive overview of CPP's budget on November 5th, 2024. To view the recorded presentation and download the presentation deck, please visit the [CPP Financial Transparency Website](#).

[Report Link](#)

DIVISION OF INFORMATION TECHNOLOGY & INSTITUTIONAL PLANNING

The Budget Committee met with John McGuthry (Vice President IT&IP and CIO) and Cynthia Morgan (Executive Director, IT Business Operations) from IT&IP on November 20th, 2024. [IT&IP Budget Summary](#) included in Academic Senate Packet.

[Report Link](#)

OFFICE OF THE PRESIDENT | ADMINISTRATIVE AFFAIRS

The Budget Committee met with President Soraya Coley, VP Michelle Cardona, and AVP Carol Lee (Budget Planning and Analysis) from Administrative Affairs to discuss the CSU/CPP Budgets on February 12th, 2025. [The full PowerPoint Presentation](#) is available on the [CPP Financial Transparency Website](#).

[Report Link](#)

ASI

The Budget Committee met with Andrew Soel (Treasurer), Liz Roosa Millar (Executive Director), Ivonne Cabezas (Associate Director of Financial Services), and Karen Barragan (Student Government Coordinator & Advisor) from Associated Students Inc. to discuss the ASI Budget on March 12th, 2025. The full [PowerPoint presentation](#) is available in the agenda.

[Report Link](#)

FACILITIES PLANNING & MANAGEMENT

The Budget Committee met with Michelle Cardona (Interim VP for Administration and Finance and CFO, Admin Affairs) and Matthew Whinery (Sr AVP, FP&M) to discuss the FP&M Budget on March 19th, 2025. The full [PowerPoint presentation](#) is available in the agenda.

[Report Link](#)

ACADEMIC AFFAIRS

The Budget Committee and Executive Committee met with Dr. S. Terri Gomez (Provost and VP), Lisa Rotunni (Executive Director of Academic Resources), and Keith Forward (Interim AVP of Academic Programs) to discuss the Academic Affairs Budget on April 9th, 2025. The full [PowerPoint presentation](#) and a [Student Success Funding/General Fund Budget sheet](#) are available in the agenda.

[Report Link](#)

BUDGET BRIEFING

On Thursday, April 17th, 2025, Michelle Cardona (Interim VP for Administration and Finance and CFO, Administrative Affairs), Dr. S. Terri Gomez (Provost and VP, Academic Affairs), and Carol Lee (AVP, Budget Planning & Analysis) presented on the current state of the CSU and CPP budgets. The presentation PowerPoint and video recording are available on [CPP's Financial Transparency Website](#) (you will need to login with CPP credentials to access).

[Report Link](#)

UNIVERSITY ADVANCEMENT

The Budget Committee met with Dr. Soraya Coley (President), Frances Teves (VP of UA and CEO of CPP-PF), and Michelle Viorato (Director, Strategic initiatives and Special Projects) to discuss the University Advancement Budget on April 30th, 2025. The full [PowerPoint presentation](#) is available on the agenda.

[Report Link](#)

BUDGET BRIEFING [MAY REVISE]

On May 15th, 2025, there was a second Budget Briefing addressing the May Revise. Please visit the [CPP Financial Transparency Website](#) for more information.