

ARCHES Required Financial Information

This information is required by the U.S. Department of Education for all ARCHES Participants. All information contained in this application is confidential and used for record keeping and reporting purposes only.

*****Before you begin, please save this document with your FIRST AND LAST NAME*****

STEP ONE: Answer all questions to determine if you are a “dependent” or an “independent” student.

1. Were you born before January 1, 2000?
 Yes No
2. As of today, are you married? (If you are separated but not divorced, also answer “Yes”)
 Yes No
3. Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?
 Yes No
4. Are you a veteran of the U.S. Armed Forces?
 Yes No
5. Do you have children who will receive more than half of their support from you between July 1, 2023 & June 30, 2024?
 Yes No
6. Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2024?
 Yes No
7. At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent of the court?
 Yes No
8. Are you or were you an emancipated minor as determined by a court of law?
 Yes No
9. Are you or were you in legal guardianship as determined by a court of law?
 Yes No
10. At any time on or after July 1, 2022, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless?
 Yes No
11. At any time on or after July 1, 2022, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless?
 Yes No
12. At any time on or after July 1, 2022, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?
 Yes No

STEP TWO: Which type of student are you?

- Independent student (if you answered yes to any of the above questions) **Complete Section A or Section C**
 Dependent student (if you answered no to all of the above questions) **Complete Section B or Section C**

STEP THREE: Complete appropriate Taxable Income Section

SECTION A: For **Independent students**, complete Section A if you filed an Income Tax Return with the IRS; otherwise, complete SECTION C.

My taxable income (*not total income or adjusted gross income*) for 2021 or 2022 was: \$ _____

I found this figure on line _____ of my completed IRS Tax Return

The form I completed was 1040 or 1040ES

The amount I claimed on line 12a [1040(ES) *second page*] of my IRS Tax Return was _____

Student Signature: _____

Date: _____

SECTION B: For **Dependent Students**, have your parent or guardian complete this section if they filed an Income Tax Return with the IRS, otherwise have your parent or guardian complete SECTION C.

My taxable income (*not total income or adjusted gross income*) for 2021 or 2022 was \$ _____.

I found this figure on line _____ of my completed IRS Tax Return

The form I completed was 1040 or 1040ES

The amount I claimed on line 12a [1040(ES) *second page*] of my IRS Tax Return was _____

Parent or Guardian Signature: _____

Date: _____

SECTION C: If you are an **Independent student** and did NOT file an IRS Income Tax Return, complete this section. Or, if you are a **Dependent student** and your parent/guardian did NOT file an IRS Income Tax Return, have your parent/guardian complete this section. Otherwise, leave this section blank.

If you, or your parents, as appropriate, did NOT file a Federal Income Tax return for 2021 or 2022, please indicate which response best reflects the situation:

I receive disability benefits of \$ _____ monthly and am not required to file a Federal Income Tax Return.

I made less than the amount required to file a Federal Income Tax Return.

Other

Student or Parent's Signature, as appropriate: _____ Date: _____

STEP FOUR: Email completed form to ARCHES

After you have completed and signed the form, save it again and email to arches@cpp.edu